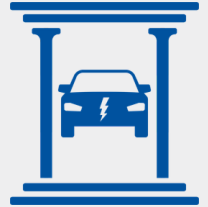


VEHICLES

Transitioning California's economy to zero-emission mobility requires a wide range of vehicles. The Vehicles Pillar encompasses light-, medium-, and heavy-duty vehicles and equipment powered by battery electric and hydrogen fuel cell electric technologies.

A full definition of this pillar is in [ZEV Market Development Strategy](#).



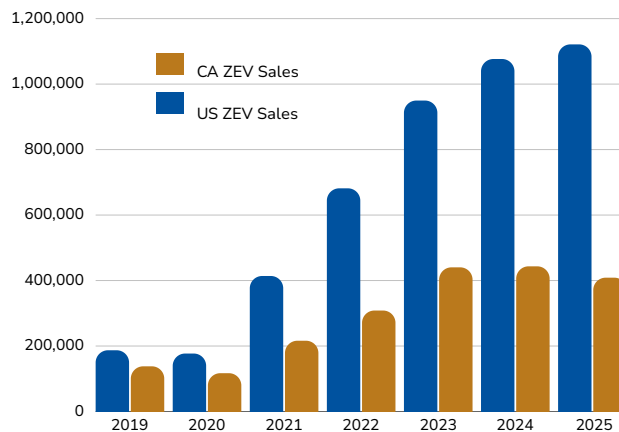
TARGETS & PROGRESS (Q2 2026)

Data for this snapshot was current in July 2026. Things may change by the time you read it! Find updated data at the linked sources.

Light-Duty Vehicles

California remains the **top** ZEV market in the US with over **2.7 million** ZEVs sold through Q2 of 2026.

California ZEV Sales vs US ZEV Sales



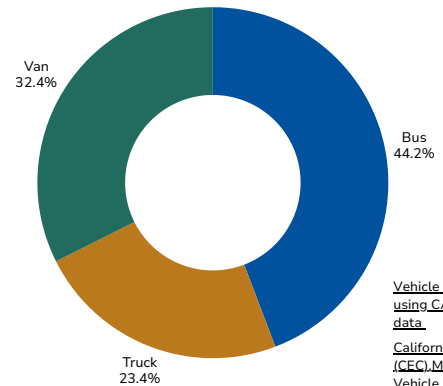
[International Energy Agency \(IEA\) US ZEV Population](#)

[California Energy Commission \(CEC\) Light Duty Vehicle Sales in California](#)

Medium- & Heavy-Duty Vehicles

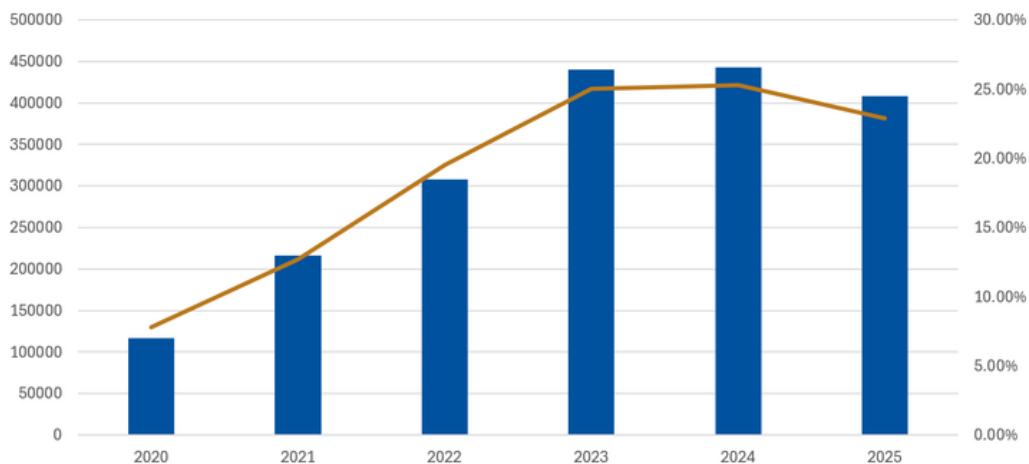
Combined sales from 2021 through the 2024 model year total **57,268 ZEVs**.

2025 MDHD ZEV Population



[Vehicle numbers estimated using CARB's MHD Vehicle data](#)
[California Energy Commission \(CEC\) Medium Heavy Duty Vehicle Population in California](#)

ANNUAL LIGHT-DUTY ZEV SALES



Percent of Market Share
Number of ZEVs

[California Energy Commission \(CEC\) New ZEV Sales in California](#)

KEY POLICY & REGULATORY ACTIONS:

[Drive Forward-Light-Duty Vehicle Program](#)
[EO B-48-18](#) and [EO N-79-20](#)
[EO N-27-75](#)
[Innovative Clean Transit](#)