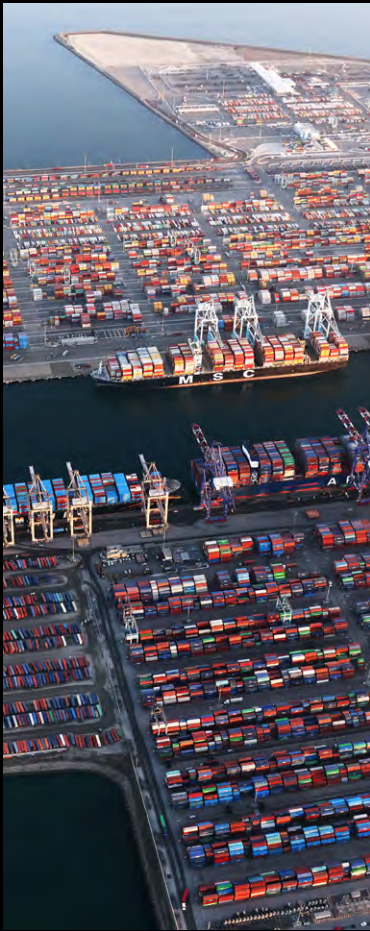




WORLD TRADE CENTER®
LOS ANGELES

FOREIGN DIRECT INVESTMENT

IN CALIFORNIA 2026



IN PARTNERSHIP WITH



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FOREWORD FROM DEE DEE MYERS

The Governor's Office of Business and Economic Development (GO-Biz) is proud to once again support LAEDC's Statewide Report on Foreign Investment, which we have done every year of the Newsom Administration. These reports not only provided clear data on the economic impacts of foreign investment in our state but have been foundational to our foreign investment strategy. They have allowed us to celebrate the critical benefits international companies bring to California and provide a regions-up perspective on the impact of foreign investment statewide, which aligns with our overarching Jobs First strategy. International companies drive job creation, make our communities more vibrant and foster world-class innovation.



As the 2026 FDI report is the last under this administration, it offers an important opportunity to look back at how we have prioritized foreign investment attraction over the past seven years. Through changing federal administrations, a global pandemic, and natural disasters, we have maintained our focus on job creation and building an economy that works for all Californians. We are proud to be the number one state for jobs supported by international companies, but we do not want to rest on our laurels. Hand in hand with our local partners, our office has championed California's leading industries on the world stage, showcasing our unparalleled assets and unique industry clusters to audiences of expanding companies, guiding them through specific resources to support their successful expansion in California.

Looking to the future, we feel confident that the strong foundation we built to deepen our commercial ties with foreign partners will be carried forward by the next administration. Now more than ever, California is committed to being the stable and reliable partner that our allies around the world deserve. We play a leading role on the world stage and are proud of the work the Newsom Administration has advanced to champion our values globally, all while investing in our communities at home.

To all our partners, thank you for choosing the Golden State.



DEE DEE MYERS

Director of the Governor's Office of Business
and Economic Development

INTRODUCTION FROM THE WORLD TRADE CENTER LOS ANGELES

As California consolidates its position as the fourth largest economy in the world in 2026, foreign investment continues to expand its footprint across the state. This year, 19,717 foreign-owned enterprises (FOEs) accounted for 847,245 jobs — an increase of 33,143 jobs from the prior year — paying an estimated \$96.2 billion in wages to Californians. As trade and investment feature more and more in both domestic and global conversation, the enduring value of international investment to California's economy has never been more evident. California remains North America's largest trade nexus, its largest manufacturing hub, and the most significant center for innovation in the world. The continued expansion of foreign-owned enterprise employment across the state reflects its sustained leadership in these fields, and the growing number of jobs supported by FOEs underscores how deeply international capital is woven into California's economic fabric.

The annual 'Foreign Direct Investment in California' report serves as the premier source of insight into foreign direct investment (FDI) coming into the state from around the globe. The World Trade Center Los Angeles (WTCLA) and the Institute of Applied Economics (IAE) — both entities within the Los Angeles County Economic Development Corporation (LAEDC) — have once again partnered with Loyola Marymount University's (LMU) College of Business Administration (CBA) to examine the distribution

of investment throughout the state. This year, LMU CBA's special report on 'California's Economic Growth Performance: Fast, Stable, and Broad-Based' employs a Long-Term vs. Short-Term Growth Matrix to assess California's GDP growth performance relative to other U.S. states, the nation's industry sectors, and California's own manufacturing sub-industries. The analysis draws on Bureau of Economic Analysis data spanning 1997 to 2024, revealing that California's growth is not only strong but structurally grounded across multiple industries. Complementing the report's overarching FDI source rankings, LMU CBA's analysis helps investors, governments, and businesses make more informed decisions about establishing and expanding their presence across California. This collaboration holds special significance in 2026, as LMU's College of Business Administration celebrates its centennial — one hundred years of preparing principled leaders and generating research that serves the economic needs of Los Angeles and beyond.

The 2026 report — launched at the Select LA Investment Summit — continues to build on the expanded geographical framework first introduced in the 2025 edition. In addition to the traditional regions — Southern California, Bay Area, Greater California — data is broken down by the 13 California Jobs First Districts, by Los Angeles County Supervisorial district, by Los Angeles City Council district, and by U.S. Congressional district within Los Angeles County. This

granular structure ensures that regional stakeholders across the state have precise, actionable data on the value of foreign investment to their local communities.

Japan has reclaimed the top position in California in 2026, supporting 130,008 jobs across 3,501 establishments — an increase of nearly 2,900 jobs from 2025. Japan's investment is deeply concentrated in Southern California, which accounts for over 70% of all Japanese FOE employment in the state, including 50,408 jobs in Los Angeles County alone, where Japan also ranks as the single largest source country or region. Japan's strength is anchored in manufacturing and wholesale trade, which together account for the majority of its FOE employment, though its footprint spans a broad range of sectors. The United Kingdom, which held the top position in 2025, moves to second this year with 115,186 jobs across 2,163 establishments — a net decline of 15,442 jobs reflecting a significant year-over-year contraction, particularly in high-wage service sectors where the UK had seen strong gains in prior years. Canada moves up to third with 101,536 jobs — the largest gain of the top contributing countries this year at nearly 10,000 additional jobs — reflecting continued growth in professional services, retail trade, and financial activities. France holds fourth with 94,654 jobs, remaining a dominant force in Southern California's economy.

Among the most notable movements in this year's rankings, Bermuda enters the top 15 for the first time, supported by 14,893 jobs — a gain of 11,720 from the prior year — while Luxembourg rises significantly with a net gain of 5,788 jobs, reaching 17,353 total. This sharp growth may be caused by a variety of factors, including shifting capital flows or ownership routing through financial hubs, as well as data classification or reporting changes. Conversely, China experienced a decline of 1,832 jobs, bringing its total to 23,571, and South Korea increased by 2,197 jobs to reach 21,160, continuing its growth trajectory from prior years.

This year's report has been developed using the improved methodology first adopted for the 2024 report. Advanced analytical techniques are used to identify trends and insights, ensuring the report's findings are robust and reflective of the true economic impact of FOEs in California. Each FOE's country or region of origin is verified through its global ultimate business location, cross-referenced with multiple data sources to verify firms with the most substantial year-over-year growth. Additional targeted revisions continue to refine the treatment of complex organizational structures to provide the most accurate possible reflection of employment in California. Explore the tables and graphs below to gain an in-depth understanding of the investment landscape across each region and industry sector.

2026 PARTNER ORGANIZATIONS

This report is made possible through the sponsorship and collaboration of the following partners.

2026 CALIFORNIA FOREIGN-OWNED ESTABLISHMENT RANKED SOURCE COUNTRY/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)	Change (2024-2025)		Change (2025-2026)	
						Jobs	Establishments	Jobs	Establishments
1	Japan	130,008	15.3%	3,501	\$15,600.0	14,465	111	2,870	110
2	United Kingdom	115,186	13.6%	2,163	\$12,609.7	17,336	269	-15,442	-52
3	Canada	101,536	12.0%	2,159	\$10,622.7	17,815	206	9,933	143
4	France	94,654	11.2%	1,954	\$8,979.6	5,399	74	-346	97
5	Germany	60,608	7.2%	1,381	\$8,831.0	-7,208	-7	1,985	36
6	Switzerland	50,054	5.9%	703	\$5,948.1	-5,557	-259	656	8
7	Netherlands	27,476	3.2%	369	\$2,585.1	-4	-8	297	-106
8	Ireland	27,182	3.2%	628	\$3,294.7	-5,682	54	113	48
9	China	23,571	2.8%	756	\$2,451.8	-6,264	32	-1,832	50
10	Taiwan	21,666	2.6%	440	\$2,751.2	-1,706	13	-210	15
11	South Korea	21,160	2.5%	475	\$2,253.5	-4,037	9	2,197	34
12	Luxembourg	17,353	2.0%	543	\$1,803.9	-2,507	-142	5,788	12
13	Cayman Islands	17,047	2.0%	203	\$2,105.1	347	11	3,075	9
14	Bermuda	14,893	1.8%	312	\$1,291.1	-422	-6	11,720	66
15	Mexico	14,700	1.7%	586	\$1,769.6	-1,973	4	828	37
16	Singapore	13,635	1.6%	198	\$1,645.4	-4,182	-11	582	0
17	Australia	11,182	1.3%	404	\$1,279.9	-277	29	-265	-3
18	Sweden	11,177	1.3%	364	\$1,444.3	-858	19	590	54
19	India	10,876	1.3%	355	\$1,569.8	-976	-7	839	70
20	Israel	7,875	0.9%	149	\$1,019.5	49	4	-188	6
21	Spain	5,721	0.7%	141	\$592.4	367	2	116	2
22	Denmark	5,560	0.7%	219	\$509.5	-900	8	1,111	54
23	Belgium	5,049	0.6%	137	\$552.9	190	-13	692	14
24	British Virgin Islands	4,982	0.6%	132	\$755.6	234	-2	846	5
	All Others	34,094	4.0%	1,445	\$3,918.3	369	89	7,188	45
TOTAL		847,245	100.0%	19,717	96,184.9	14,018	479	33,143	754

ABOUT GO-BIZ

The Governor's Office of Business and Economic Development (GO-Biz) serves as the State of California's leader for job growth, economic development, and business assistance efforts. Our teams are comprised of experts that span industries, geographies and business backgrounds. We work to attract foreign direct investment to California to facilitate job growth across the state.

ABOUT THE PORT OF LONG BEACH

The Port of Long Beach is the premier U.S. gateway for trans-Pacific trade and a trailblazer in innovative goods movement, safety, environmental stewardship and sustainability. Voted "Best West Coast Seaport" by industry peers, the Port handles trade valued at \$300 billion annually.

ABOUT CIBE

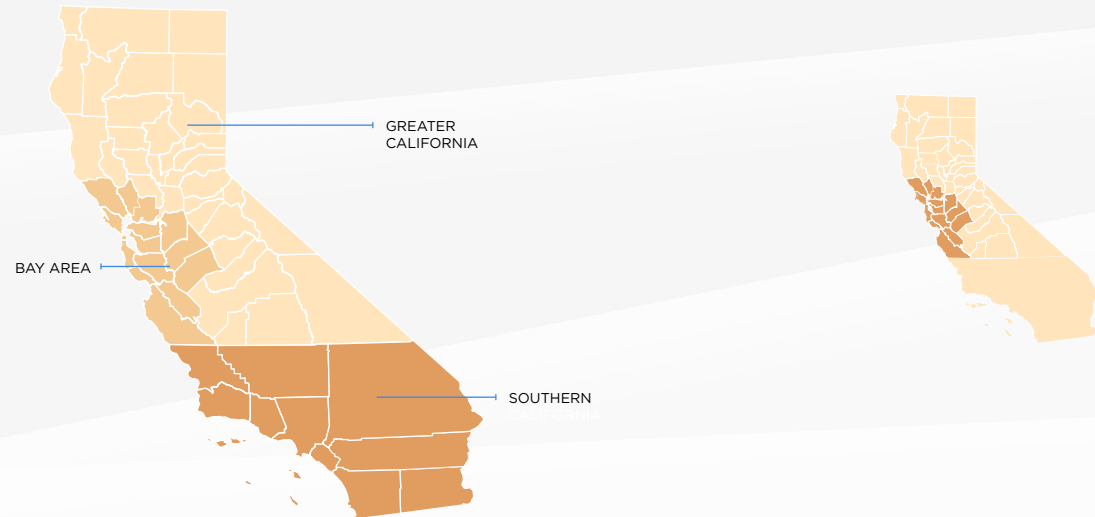
The Center for International Business Education (CIBE) of Loyola Marymount University is one of 16 regional and national resource centers funded by the U.S. Department of Education to strengthen the U.S. global competitiveness through instruction, curriculum development, research, and business outreach. LMU CIBE supports the university's mission to cultivate a "globally imaginative" campus, as well as the College of Business Administration's mission to advance knowledge and develop business leaders with moral courage and creative confidence to be a force for good in the global community. LMU CIBE programs and activities focus on the following five themes: cybersecurity, global sustainability and business ethics, global talent development and foreign business language education, innovative global marketing, and international entrepreneurship. LMU CIBE has contributed to placing LMU's graduate international business program among the top 10 in the nation, according to the 2025 U.S. News and World Report. To learn more about LMU CIBE, please visit cba.lmu.edu/cibe.



FDI DESTINATION REGIONS

REGIONAL BREAKDOWN

To provide more impactful analysis for business and governmental decision-makers across all of California, this year's report expands the geographic breakdown of foreign investment data. In addition to the traditional regions examined - Southern California, Bay Area, Greater California - the data is also broken down by the 13 California Jobs First regions, giving much more granular insights into the impact of foreign investments to local communities across the state. In addition, data has been broken down by Los Angeles County Supervisorial district, Los Angeles County Congressional district, and City of Los Angeles Council district.



Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)	Change (2025-2026)	
						Jobs	Establishments
1	Japan	130,008	15.3%	3,501	\$15,600.0	2,870	110
2	United Kingdom	115,186	13.6%	2,163	\$12,609.7	-15,442	-52
3	Canada	101,536	12.0%	2,159	\$10,622.7	9,933	143
4	France	94,654	11.2%	1,954	\$8,979.6	-346	97
5	Germany	60,608	7.2%	1,381	\$8,831.0	1,985	36
6	Switzerland	50,054	5.9%	703	\$5,948.1	656	8
7	Netherlands	27,476	3.2%	369	\$2,585.1	297	-106
8	Ireland	27,182	3.2%	628	\$3,294.7	113	48
9	China	23,571	2.8%	756	\$2,451.8	-1,832	50
10	Taiwan	21,666	2.6%	440	\$2,751.2	-210	15
	All others	195,304	23.1%	5,663	\$22,511.0	35,119	405
TOTAL		847,245	100.0%	19,717	\$96,184.9	33,143	754

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)	Change (2025-2026)		
				Jobs	Establishments	
Natural Resources	5,236	111	428.3	-2,332	-8	
Construction	9,925	294	887.9	-63	8	
Manufacturing	244,890	3,085	29,991.2	3,328	146	
Wholesale Trade	80,509	2,954	8,450.4	-1,499	-93	
Retail Trade	100,260	5,127	4,906.4	7,285	209	
Transp, Warehousing & Utilities	32,171	999	2,648.2	8	47	
Information	40,969	611	11,771.1	-845	84	
Financial Activities	51,453	1,573	7,577.6	4,041	53	
Prof/Business Services	194,930	3,167	25,563.5	10,152	133	
Education/Health	17,597	538	1,154.5	3,147	69	
Leisure/Hospitality	60,559	822	2,279.8	9,414	76	
Other Services	7,819	283	427.4	510	30	
Public Administration	927	153	98.7	-3	0	
TOTAL		847,245	19,717	96,184.9	33,143	754

BAY AREA

FOREIGN-OWNED ENTERPRISES (FOEs) **JOBS** **ESTABLISHMENTS** **ESTIMATED WAGES**
291,274 **6,306** **\$33,588.9 M**

FOES BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,533	37	72.9
Construction	2,704	88	241.9
Manufacturing	85,897	989	10,519.6
Wholesale Trade	23,076	832	2,422.1
Retail Trade	33,205	1,525	1,625.0
Transp, Warehousing & Utilities	7,872	240	656.2
Information	11,276	227	3,239.8
Financial Activities	14,469	530	2,044.2
Prof/Business Services	81,580	1,358	11,522.4
Education/Health	3,396	129	223.3
Leisure/Hospitality	23,710	192	863.5
Other Services	2,202	99	120.4
Public Administration	354	60	37.7
TOTAL	291,274	6,306	33,588.9

FOES BY SOURCE NATION/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	38,669	13.3%	761	4,237.1
2	Japan	34,194	11.7%	1,037	3,944.0
3	Canada	30,447	10.5%	714	3,064.7
4	France	30,139	10.3%	597	2,291.1
5	Switzerland	25,250	8.7%	277	3,281.0
6	Germany	18,314	6.3%	398	2,369.8
7	Taiwan	12,450	4.3%	165	1,672.0
8	Luxembourg	10,356	3.6%	257	1,214.6
9	Ireland	10,298	3.5%	208	1,316.4
10	China	9,497	3.3%	209	1,082.0
	All Others	71,660	24.6%	1,683	9,116.0
TOTAL		291,274	100.0%	6,306	33,588.9

GREATER CALIFORNIA

FOREIGN-OWNED ENTERPRISES (FOEs) **JOBS** **ESTABLISHMENTS** **ESTIMATED WAGES**
54,292 **1,571** **\$5,406.6 M**

FOES BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,433	25	65.5
Construction	1,156	25	103.4
Manufacturing	19,269	232	2,359.8
Wholesale Trade	3,888	263	408.1
Retail Trade	10,202	471	499.3
Transp, Warehousing & Utilities	1,358	54	116.8
Information	901	23	258.9
Financial Activities	1,770	134	268.3
Prof/Business Services	6,692	202	934.1
Education/Health	3,279	57	214.8
Leisure/Hospitality	3,887	53	152.4
Other Services	451	29	24.7
Public Administration	6	3	0.6
TOTAL	54,292	1,571	5,406.6

FOES BY SOURCE NATION/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	11,529	21.2%	280	839.3
2	Germany	7,470	13.8%	114	719.9
3	France	6,564	12.1%	175	703.4
4	United Kingdom	6,430	11.8%	208	636.8
5	Japan	3,902	7.2%	195	405.1
6	Mexico	2,359	4.3%	89	288.9
7	Cayman Islands	2,244	4.1%	11	366.2
8	Ireland	2,222	4.1%	73	206.3
9	Netherlands	1,689	3.1%	39	144.7
10	Luxembourg	1,359	2.5%	50	82.3
	All Others	8,524	15.7%	337	1,013.7
TOTAL		54,292	100.0%	1,571	5,406.6

LOS ANGELES COUNTY

FOREIGN-OWNED ENTERPRISES (FOEs) **JOBS** **ESTABLISHMENTS** **ESTIMATED WAGES**
229,878 **5,350** **\$28,809.5 M**

FOES BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	329	12	36.1
Construction	1,712	54	153.2
Manufacturing	46,901	613	5,743.9
Wholesale Trade	25,409	832	2,667.0
Retail Trade	21,263	1,324	1,040.5
Transp, Warehousing & Utilities	15,365	428	1,249.8
Information	24,111	227	6,927.5
Financial Activities	22,819	522	3,600.2
Prof/Business Services	44,965	748	6,166.2
Education/Health	4,028	121	264.9
Leisure/Hospitality	19,705	319	753.9
Other Services	2,741	71	149.8
Public Administration	530	79	56.4
TOTAL	229,878	5,350	28,809.5

FOES BY SOURCE NATION/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	50,408	21.9%	1,091	6,926.2
2	France	32,243	14.0%	526	3,331.3
3	United Kingdom	29,488	12.8%	559	3,299.0
4	Germany	21,212	9.2%	337	4,307.6
5	Canada	20,616	9.0%	500	3,032.2
6	Switzerland	7,459	3.2%	164	683.3
7	South Korea	7,394	3.2%	177	762.5
8	Cayman Islands	6,922	3.0%	66	644.3
9	Netherlands	5,586	2.4%	86	720.2
10	Taiwan	5,321	2.3%	142	617.7
	All Others	43,229	18.8%	1,702	4,485.1
TOTAL		229,878	100.0%	5,350	28,809.5

CALIFORNIA FOREIGN-OWNED ENTERPRISES (FOEs)

Jobs **Establishments**
847,245 **19,717**
Estimated Wages
\$96,184.9 M

SOUTHERN CALIFORNIA

FOREIGN-OWNED ENTERPRISES (FOEs) **Jobs** **Establishments** **Estimated Wages**
501,679 **11,840** **\$57,189.4 M**

FOES BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	2,270	49	289.9
Construction	6,065	181	542.6
Manufacturing	139,724	1,864	17,111.7
Wholesale Trade	53,545	1,859	5,620.2
Retail Trade	56,853	3,131	2,782.2
Transp, Warehousing & Utilities	22,941	705	1,875.2
Information	28,792	361	8,272.4
Financial Activities	35,214	909	5,265.1
Prof/Business Services	106,658	1,607	13,107.0
Education/Health	10,922	352	716.4
Leisure/Hospitality	32,962	577	1,263.9
Other Services	5,166	155	282.4
Public Administration	567	90	60.3
TOTAL	501,679	11,840	57,189.4

FOES BY SOURCE NATION/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	91,912	18.3%	2,269	11,250.9
2	United Kingdom	70,087	14.0%	1,194	7,735.8
3	Canada	59,560	11.9%	1,165	6,718.7
4	France	57,951	11.6%	1,182	5,985.0
5	Germany	34,824	6.9%	869	5,741.3
6	Switzerland	23,946	4.8%	386	2,563.2
7	Netherlands	17,172	3.4%	187	1,610.7
8	Ireland	14,662	2.9%	347	1,772.1
9	South Korea	14,478	2.9%	375	1,536.0
10	China	13,600	2.7%	514	1,317.2
	All Others	103,487	20.6%	3,352	10,958.5
TOTAL		501,679	100.0%	11,840	57,189.4



CALIFORNIA'S ECONOMIC GROWTH PERFORMANCE: FAST, STABLE, AND BROAD-BASED

A Long Term vs. Short Term Growth Matrix Analysis

Data Source: Bureau of Economic Analysis (BEA), 1997-2024

The College of Business Administration (CBA) at Loyola Marymount University is proud to partner with the World Trade Center Los Angeles, the Los Angeles County Economic Development Corporation (LAEDC), and Select LA through the annual Foreign Direct Investment (FDI) Report. This collaboration reflects a shared commitment to advancing economic vitality, global engagement, and inclusive growth across Los Angeles County and the broader Southern California region.

LMU CBA's mission is to advance knowledge and develop business leaders with moral courage and creative confidence to be a force for good in the global community. Ranked among the nation's top AACSB-accredited business schools, the college offers six undergraduate majors, four minors, and 10 graduate and certificate programs. Guided by dedicated faculty and enriched by real-world learning experiences across Los Angeles and beyond, the college equips students with the core business competencies needed to lead with purpose and impact.

This year's FDI Report carries special significance as LMU CBA celebrates its Centennial—100 years of educating principled leaders and serving the economic and social needs of Los Angeles. From its earliest days, the college has recognized that the region's prosperity is deeply connected to global trade, international investment, and the responsible flow of capital, talent, and ideas. Through applied research, industry partnerships, and experiential learning, the college delivers data driven insights that inform policy, strengthen regional competitiveness, and support sustainable economic development.

Through its continued support of the FDI Report, LMU CBA contributes to a deeper understanding of how global investment shapes the regional economy and underscores why FDI remains a vital driver of opportunity. The college values its long standing affiliation with the World Trade Center Los Angeles and LAEDC and is honored to partner in advancing a shared vision for a globally connected and economically vibrant region.

INTRODUCTION

How should we evaluate an economy's growth performance? A single period of rapid expansion may reflect favorable external conditions rather than structural strengths. To assess growth more rigorously, this report employs a Long-Term vs. Short-Term Growth Matrix that examines annualized growth rates across two time horizons simultaneously: a long-term period from 1997 to 2024, and a short-term period from 2015 to 2024. The long-term window begins in 1997 because the Bureau of Economic Analysis (BEA), the primary data source for this analysis, initiated comprehensive state-level GDP reporting in that year. States (or industries) that outperform the national benchmark in both dimensions are classified as Leading; those above average only in the short term as Growing; those above average only in the long term as Slipping; and those below average in both as Lagging. Applying this framework at three levels — U.S. states, California's industry sectors, and California's manufacturing sub-industries — yields a coherent picture of California's economic strengths and strategic opportunities.

CALIFORNIA AMONG U.S. STATES: A CONSISTENT LEADER

Among the 51 U.S. jurisdictions examined, only nine qualify as Leading in per capita GDP growth (See Figure 1): those that exceed the national benchmarks of 1.48% (long-term) and 1.78% (short-term) on both dimensions. California is one of them. Over the long-term period, California's per capita GDP grew at an annualized rate of 2.36%, ranking second in the nation (behind North Dakota, whose growth was driven largely by an energy sector boom). Over the short term, California's annualized growth rate of 2.79% ranks fourth nationally, behind Washington, Arizona, and Utah.

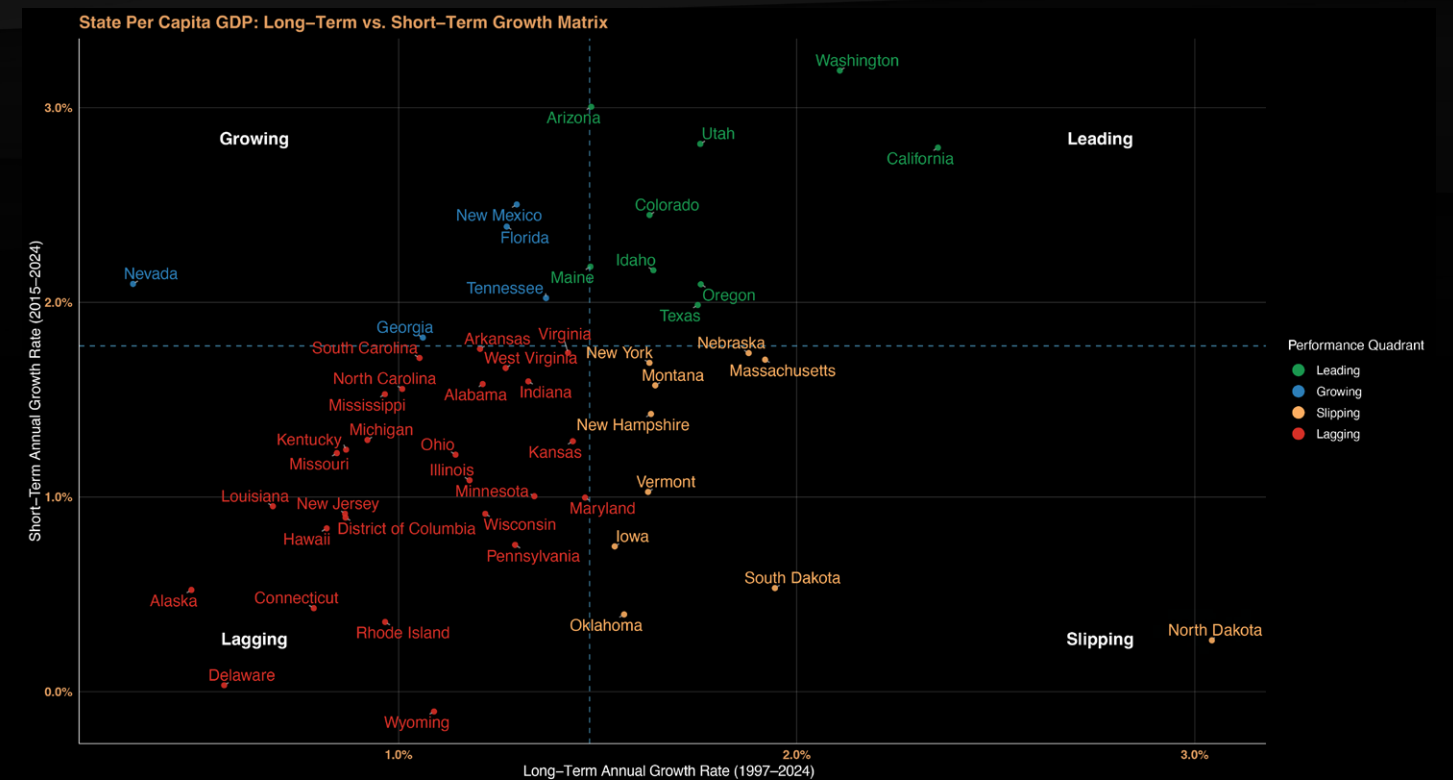


Figure 1 Dashed lines represent the U.S. average annual per capita GDP growth rates for the long-term and short-term periods

The consistency across both timeframes is a key finding. Many states that performed strongly in one period underperformed in the other, suggesting their growth was either cyclical or sector-concentrated. California's sustained outperformance across both a 27 year and a 9-year window points to structural rather than episodic strengths. Other Leading states include Washington, Texas, Colorado, Utah, Oregon, Arizona, Idaho, and Maine. In contrast, 27 of the 51 jurisdictions fall into the Lagging category, underperforming national averages in both periods; 10 states are classified as Slipping, with strong long-term records but recent deceleration; and 5 are Growing, showing strong short-term momentum without a comparable long-term track record.

California's growth performance is more notable given its economic scale. The state accounts for approximately 15% of U.S. total GDP, an economy comparable in size to major developed nations. Sustaining above-average per capita growth at this scale is considerably more difficult than doing so from a smaller base, where structural shifts and sectoral expansions can lead to outsized percentage gains. California's Leading classification, achieved within this context, reflects deep and durable productivity advantages.

CALIFORNIA'S INDUSTRY SECTORS: BREADTH OF GROWTH

Moving to the sector level (see Figure 2), this analysis examines California's GDP growth by industry using the same matrix framework, now benchmarked against U.S. all-industries growth rates of 3.73% (long-term) and 4.69% (short-term). The results reveal that California's growth is broad-based rather than driven by one or two dominant sectors.

Eleven of the 19 measured industry sectors qualify as Leading. The strongest performers include Information (long-term: 6.61%; short-term: 7.58%), Professional Services (5.54%; 6.12%), Health Care (5.54%; 6.50%), Management of Companies (4.58%; 9.18%), Transportation & Warehousing (4.96%; 8.29%), and Construction (4.84%; 6.02%). Real Estate, Administrative & Support, Arts & Recreation, Accommodation & Food, and Utilities also qualify as Leading. The range of industries in this group, from knowledge-intensive services to logistics and construction, suggests that California's growth derives from multiple complementary sources rather than a single engine.



Figure 2 Dashed lines represent the U.S. average annual GDP growth rates for the long-term and short-term periods.

Three sectors fall into the Slipping category: Wholesale Trade (long-term: 3.74%; short-term: 3.37%), Finance & Insurance (4.38%; 3.27%), and Educational Services (5.63%; 4.45%). All three recorded above-average long-term growth, indicating meaningful historical strength. Their more recent relative softening warrants monitoring. Educational Services is a borderline case: its short-term rate of 4.45% falls only marginally below the 4.69% benchmark, suggesting that its deceleration is modest and may not represent a structural shift. Retail Trade falls in the Growing category, with a short-term rate of 5.12% but a long-term rate of 3.43% just below the benchmark.

Four sectors are classified as Lagging: Agriculture, Mining, Other Services, and Manufacturing. The first three largely mirror national trends and global structural pressures. Manufacturing, however, warrants deeper analysis given its scale and its importance to the economy.

CALIFORNIA'S MANUFACTURING SECTOR: A MORE NUANCED PICTURE

California's manufacturing sector, taken in aggregate, records a long-term growth rate of 2.60% and a short-term rate of 3.84% — both below the corresponding U.S. all-industries benchmarks, placing it in the Lagging quadrant at the sector level. However, disaggregating manufacturing into sub-industries and benchmarking against U.S. manufacturing's own growth rates (long-term: 2.76%; short-term: 3.73%) reveals a considerably more differentiated picture (see Figure 3).

Six sub-industries qualify as Leading, and they include California's largest and most strategically significant manufacturing clusters. Computers & Electronics — by far the largest manufacturing sub-industry in the state, contributing approximately \$128.7 billion to California's GDP in 2024 — recorded growth rates of 3.25% (long-term) and 4.86% (short-term), comfortably above the manufacturing benchmarks. Chemicals, the second-largest at \$72.6 billion, posted an exceptional long-term rate of 7.40%. Other transportation equipment (\$24.9 billion), Miscellaneous manufacturing (\$18.6 billion), Motor vehicles & parts (\$10.8 billion), and Electrical equipment (\$6.7 billion) also qualify as Leading.

Two of these sub-industries warrant particular attention in the context of current economic priorities. Motor vehicles & parts recorded a short-term growth rate of 11.06% from 2015 to 2024, reflecting California's growing role in electric vehicle engineering and manufacturing, a sector at the forefront of the global transition toward clean transportation. Computers & Electronics underpins California's position as a global center for semiconductor design and artificial intelligence development. Electrical equipment, which supplies components critical to EV charging and renewable energy infrastructure, further reinforces these strategic alignments. Together, these industries connect California's manufacturing base directly to two of the most significant long-term investment themes: AI development and green energy transition.



Note: Circle size is proportional to sector GDP in 2024. Dashed lines represent U.S. manufacturing-sector long-term and short-term annual growth rates.

Five sub-industries fall in the Growing category: wood products, Nonmetallic minerals, Primary metals, Machinery, and Plastics & rubber, each showing short-term momentum above the national manufacturing benchmark. Food & tobacco is classified as Slipping, with a robust long-term rate of 3.96% but a slower short-term rate of 1.64%, likely reflecting post-pandemic normalization in food processing. Seven sub-industries, fabricated metals, Textiles, Apparel & leather, Paper, Printing, Petroleum & coal, and Furniture, are classified as Lagging. These industries tend to rely on established production techniques and commodity inputs rather than on proprietary technology or advanced research and development, and their relatively weaker performance largely reflects national and global secular trends rather than conditions specific to California.

In terms of economic weight, California's manufacturing sector is anchored by its Leading sub-industries. Computers & Electronics and Chemicals alone contributed over \$200 billion to California's GDP in 2024, dwarfing the combined output of the Lagging sub-industries. Viewed by economic significance rather than sub-industry count, California's manufacturing base is concentrated in high-value, technology-intensive industries — a profile that is well-aligned with the directions in which advanced economies are evolving.

CONCLUSION: A PLATFORM FOR GROWTH AND INVESTMENT

Across all three levels of analysis, the findings converge on a consistent conclusion. California demonstrates fast, stable, and broad-based economic growth.

At the state level, California ranks second nationally in long-term per capita GDP growth and fourth in short-term growth, placing it among a small group of consistently Leading states, and doing so as the largest state economy in the country. At the sector level, 11 of 19 industry sectors qualify as Leading, spanning services, logistics, construction, and health care, indicating that growth is distributed across the economy rather than concentrated in a single sector. At the manufacturing sub-industry level, the largest and most strategically important sub-industries, those connected to artificial intelligence, electric vehicles, and clean energy, are firmly in the Leading group, even as some smaller, more traditional sub-industries face headwinds consistent with national trends.

Together, these findings position California as an economy with both depth and direction: deep in the sense that growth is supported by diverse and complementary industries, and directional in the sense that its strongest performers are aligned with the technological and energy transitions shaping global investment. For domestic and international investors seeking a market that combines scale, productivity, and long-run structural momentum, California presents a compelling case.

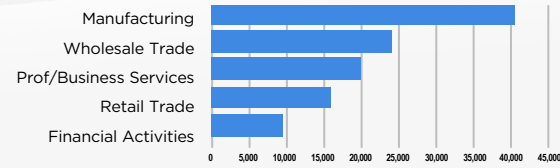


NO. 1 JAPAN

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **130,008**
FOE ESTABLISHMENTS: **3,501**
ESTIMATED WAGES: **\$15,600 M**

JAPAN FOE JOBS BY SECTOR



JAPANESE FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	34,194	26.3%	1,037	4,103.0
Southern California	91,912	70.7%	2,269	11,028.8
Greater California	3,902	3.0%	195	468.2
TOTAL	130,008	100.0%	3,501	15,600
Los Angeles County*	50,408	38.8%	1,091	6,048.6

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

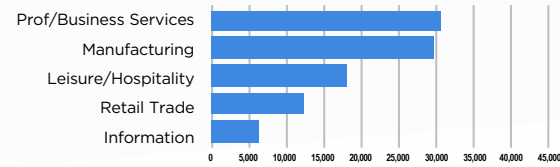


NO. 2 UNITED KINGDOM

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **115,186**
FOE ESTABLISHMENTS: **2,163**
ESTIMATED WAGES: **\$12,609.7 M**

UK FOE JOBS BY SECTOR



UK FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	38,669	33.6%	761	4,233.2
Southern California	70,087	60.8%	1,194	7,672.6
Greater California	6,430	5.6%	208	703.9
TOTAL	115,186	100.0%	2,163	12,609.7
Los Angeles County*	29,488	25.6%	559	3,228.1

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

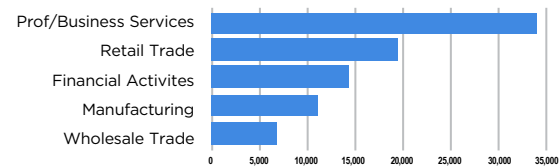


NO. 3 CANADA

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **101,536**
FOE ESTABLISHMENTS: **2,159**
ESTIMATED WAGES: **\$10,622.7 M**

CANADA FOE JOBS BY SECTOR



CANADIAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	30,447	30.0%	714	3,185.4
Southern California	59,560	58.7%	1,165	6,231.2
Greater California	11,529	11.4%	280	1,206.2
TOTAL	101,536	100.0%	2,159	10,622.7
Los Angeles County*	20,616	20.3%	500	2,156.8

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

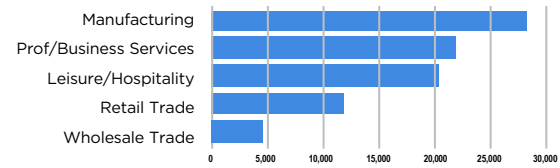


NO. 4 FRANCE

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **94,654**
FOE ESTABLISHMENTS: **1,954**
ESTIMATED WAGES: **\$8,979.6 M**

FRANCE FOE JOBS BY SECTOR



FRENCH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	30,139	31.8%	597	2,859.2
Southern California	57,951	61.2%	1,182	5,497.7
Greater California	6,564	6.9%	175	622.7
TOTAL	94,654	100.0%	1,954	8,979.6
Los Angeles County*	32,243	34.1%	526	3,058.8

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

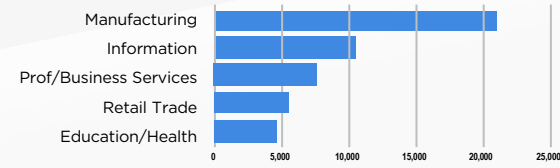


NO. 5 GERMANY

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **60,608**
FOE ESTABLISHMENTS: **1,381**
ESTIMATED WAGES: **\$8,831.0 M**

GERMANY FOE JOBS BY SECTOR



GERMAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	18,314	30.2%	398	2,668.5
Southern California	34,824	57.5%	869	5,074.1
Greater California	7,470	12.3%	114	1,088.4
TOTAL	60,608	100.0%	1,381	8,831.0
Los Angeles County*	21,212	35.0%	337	3,090.7

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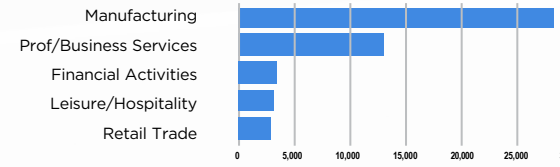


NO. 6 SWITZERLAND

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **50,054**
FOE ESTABLISHMENTS: **703**
ESTIMATED WAGES: **\$5,948.1 M**

SWITZERLAND FOE JOBS BY SECTOR



SWISS FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	25,250	50.4%	277	3,000.6
Southern California	23,946	47.8%	386	2,845.6
Greater California	858	1.7%	40	102.0
TOTAL	50,054	100.0%	703	5,948.1
Los Angeles County*	7,459	14.9%	164	886.4

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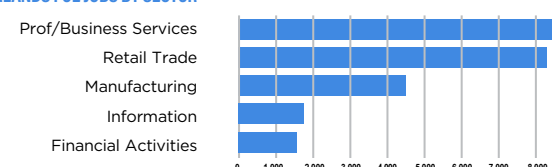


NO. 7 NETHERLANDS

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **27,476**
FOE ESTABLISHMENTS: **369**
ESTIMATED WAGES: **\$2,585.1 M**

NETHERLANDS FOE JOBS BY SECTOR



DUTCH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	8,615	31.4%	143	810.5
Southern California	17,172	62.5%	187	1,615.6
Greater California	1,689	6.1%	39	158.9
TOTAL	27,476	100.0%	369	2,585.1
Los Angeles County*	5,586	20.3%	86	525.6

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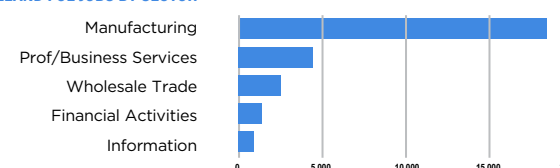


NO. 8 IRELAND

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **27,182**
FOE ESTABLISHMENTS: **628**
ESTIMATED WAGES: **\$3,294.7 M**

IRELAND FOE JOBS BY SECTOR



IRISH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	10,298	37.9%	208	1,248.2
Southern California	14,662	53.9%	347	1,777.2
Greater California	2,222	8.2%	73	269.3
TOTAL	27,182	100.0%	628	3,294.7
Los Angeles County*	4,275	15.7%	119	518.2

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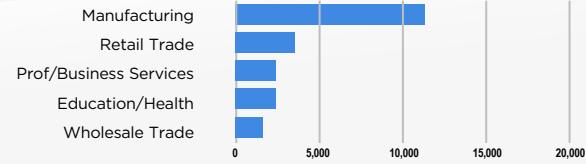
NO. 9

CHINA

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **23,571**
 FOE ESTABLISHMENTS: **756**
 ESTIMATED WAGES: **\$2,451.8 M**

CHINA FOE JOBS BY SECTOR



CHINESE FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	9,497	40.3%	209	987.8
Southern California	13,600	57.7%	514	1,414.6
Greater California	474	2.0%	33	49.3
TOTAL	23,571	100.0%	756	2,451.8
Los Angeles County*	3,659	15.5%	264	380.6

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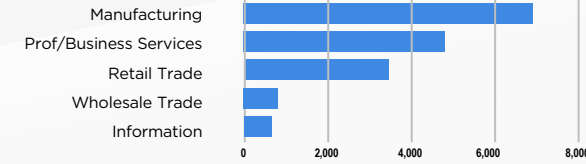
NO. 13

CAYMAN ISLAND

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **17,047**
 FOE ESTABLISHMENTS: **203**
 ESTIMATED WAGES: **\$2,105.1 M**

CAYMAN ISLAND FOE JOBS BY SECTOR



CAYMAN ISLAND FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	6,820	40.0%	85	842.2
Southern California	7,983	46.8%	107	985.8
Greater California	2,244	13.2%	11	277.1
TOTAL	17,047	100.0%	203	2,105.1
Los Angeles County*	6,922	40.6%	66	854.8

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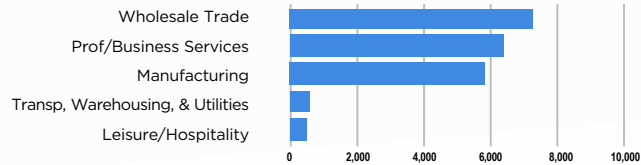
NO. 10

TAIWAN

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **21,666**
 FOE ESTABLISHMENTS: **440**
 ESTIMATED WAGES: **\$2,751.2 M**

TAIWAN FOE JOBS BY SECTOR



TAIWANESE FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	12,450	57.5%	165	1,580.9
Southern California	9,143	42.2%	272	1,161.0
Greater California	73	0.3%	3	9.3
TOTAL	21,666	100.0%	440	2,751.2
Los Angeles County*	5,321	24.6%	142	675.7

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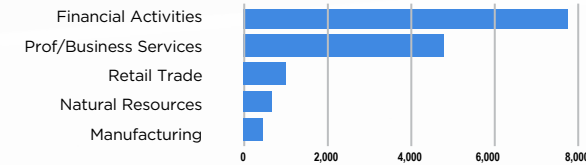
NO. 14

BERMUDA

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **14,893**
 FOE ESTABLISHMENTS: **312**
 ESTIMATED WAGES: **\$1,291.1 M**

BERMUDA FOE JOBS BY SECTOR



BERMUDAN FOEs BY DESTINATION REGION

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	6,147	41.3%	105	532.9
Southern California	8,564	57.5%	177	742.4
Greater California	182	1.2%	30	15.8
TOTAL	14,893	100.0%	312	1,291.1
Los Angeles County*	1,550	10.4%	67	134.4

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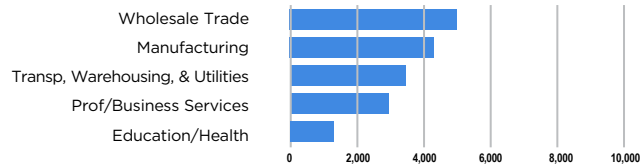
NO. 11

SOUTH KOREA

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **21,160**
 FOE ESTABLISHMENTS: **475**
 ESTIMATED WAGES: **\$2,253.5 M**

SOUTH KOREA FOE JOBS BY SECTOR



SOUTH KOREAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	5,947	28.1%	92	633.4
Southern California	14,478	68.4%	375	1,541.9
Greater California	735	3.5%	8	78.3
TOTAL	21,160	100.0%	475	2,253.5
Los Angeles County*	7,394	34.9%	177	787.5

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.



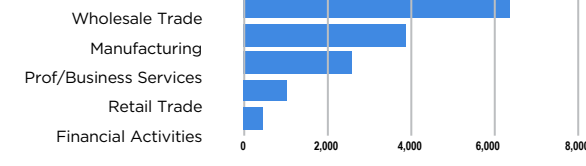
NO. 15

MEXICO

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **14,700**
 FOE ESTABLISHMENTS: **586**
 ESTIMATED WAGES: **\$1,769.6 M**

MEXICO FOE JOBS BY SECTOR



MEXICAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	2,090	14.2%	95	251.6
Southern California	10,251	69.7%	402	1,234.0
Greater California	2,359	16.0%	89	284.0
TOTAL	14,700	100.0%	586	1,769.6
Los Angeles County*	4,065	27.7%	153	489.4

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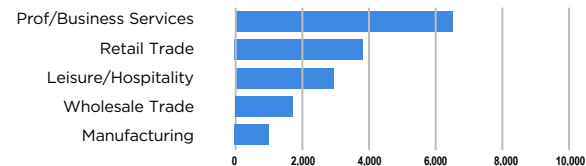
NO. 12

LUXEMBOURG

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **17,353**
 FOE ESTABLISHMENTS: **543**
 ESTIMATED WAGES: **\$1,803.9 M**

LUXEMBOURG FOE JOBS BY SECTOR



LUXEMBOURGER FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	10,356	59.7%	257	1,076.6
Southern California	5,638	32.5%	236	586.1
Greater California	1,359	7.8%	50	141.3
TOTAL	17,353	100.0%	543	1,803.9
Los Angeles County*	2,779	16.0%	100	288.9

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.



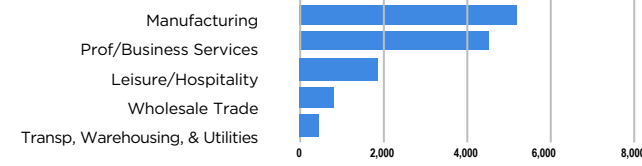
NO. 16

SINGAPORE

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: **13,635**
 FOE ESTABLISHMENTS: **198**
 ESTIMATED WAGES: **\$1,645.4 M**

SINGAPORE FOE JOBS BY SECTOR



SINGAPOREAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	8,519	62.5%	104	1,028.0
Southern California	4,598	33.7%	86	554.9
Greater California	518	3.8%	8	62.5
TOTAL	13,635	100.0%	198	1,645.4
Los Angeles County*	2,519	18.5%	42	304.0

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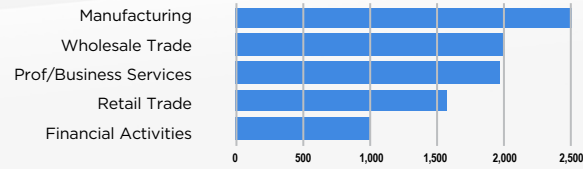


NO. 17 AUSTRALIA

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 11,182 | FOE ESTABLISHMENTS: 404 | ESTIMATED WAGES: \$1,279.9 M

AUSTRALIA FOE JOBS BY SECTOR



AUSTRALIAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	2,926	26.2%	114	334.9
Southern California	7,194	64.3%	262	823.5
Greater California	1,062	9.5%	28	121.6
TOTAL	11,182	100.0%	404	1,279.9
Los Angeles County*	3,001	26.8%	119	343.5

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

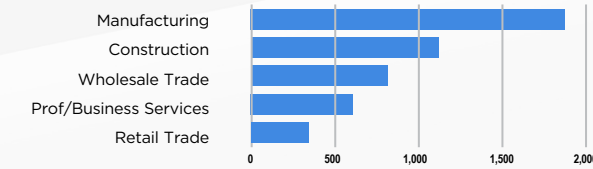


NO. 21 SPAIN

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 5,721 | FOE ESTABLISHMENTS: 141 | ESTIMATED WAGES: \$471M

SPAIN FOE JOBS BY SECTOR



SPANISH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	971	17.0%	38	100.6
Southern California	4,135	72.3%	91	428.2
Greater California	615	10.7%	12	63.7
TOTAL	5,721	100.0%	141	592.4
Los Angeles County*	1,002	17.5%	38	103.8

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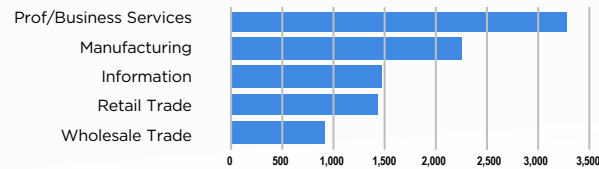


NO. 18 SWEDEN

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 11,177 | FOE ESTABLISHMENTS: 364 | ESTIMATED WAGES: \$1,444.3 M

SWEDEN FOE JOBS BY SECTOR



SWEDISH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	3,642	32.6%	107	470.6
Southern California	6,903	61.8%	220	892.0
Greater California	632	5.7%	37	81.7
TOTAL	11,177	100.0%	364	1,444.3
Los Angeles County*	2,544	22.8%	83	328.7

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

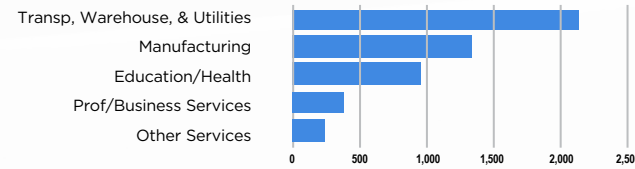


NO. 22 DENMARK

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 5,560 | FOE ESTABLISHMENTS: 219 | ESTIMATED WAGES: \$509.5 M

DENMARK FOE JOBS BY SECTOR



DANISH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	868	15.6%	46	79.5
Southern California	4,319	77.7%	163	395.8
Greater California	373	6.7%	10	34.2
TOTAL	5,560	100.0%	219	509.5
Los Angeles County*	1,749	31.5%	74	160.3

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

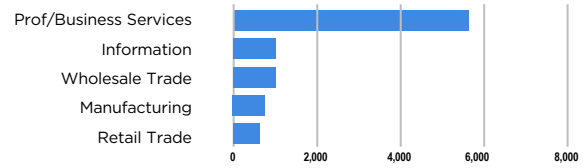


NO. 19 INDIA

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 10,876 | FOE ESTABLISHMENTS: 355 | ESTIMATED WAGES: \$1,569.8 M

INDIA FOE JOBS BY SECTOR



INDIAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	6,557	60.3%	193	946.4
Southern California	3,897	35.8%	140	562.5
Greater California	422	3.9%	22	60.9
TOTAL	10,876	100.0%	355	1,569.8
Los Angeles County*	1,703	15.7%	61	245.8

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

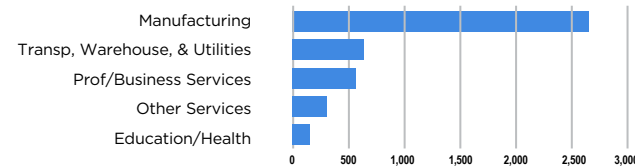


NO. 23 BELGIUM

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 5,049 | FOE ESTABLISHMENTS: 137 | ESTIMATED WAGES: \$552.9 M

BELGIUM FOE JOBS BY SECTOR



BELGIAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	1,235	24.5%	40	135.2
Southern California	3,616	71.6%	80	395.9
Greater California	198	3.9%	17	21.7
TOTAL	5,049	100.0%	137	552.9
Los Angeles County*	1,493	29.6%	29	163.5

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

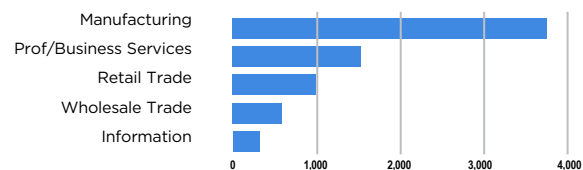


NO. 20 ISRAEL

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 7,875 | FOE ESTABLISHMENTS: 149 | ESTIMATED WAGES: \$1,019.5 M

ISRAEL FOE JOBS BY SECTOR



ISRAELI FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	2,229	28.3%	73	288.6
Southern California	5,295	67.2%	71	685.5
Greater California	351	4.5%	5	45.4
TOTAL	7,875	100.0%	149	1,019.5
Los Angeles County*	1,436	18.2%	29	185.9

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

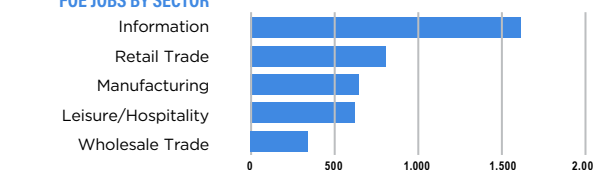


NO. 24 BRITISH VIRGIN ISLANDS

FOREIGN-OWNED ENTERPRISES (FOEs)

FOE JOBS: 4,982 | FOE ESTABLISHMENTS: 132 | ESTIMATED WAGES: \$755.6 M

BRITISH VIRGIN ISLAND FOE JOBS BY SECTOR



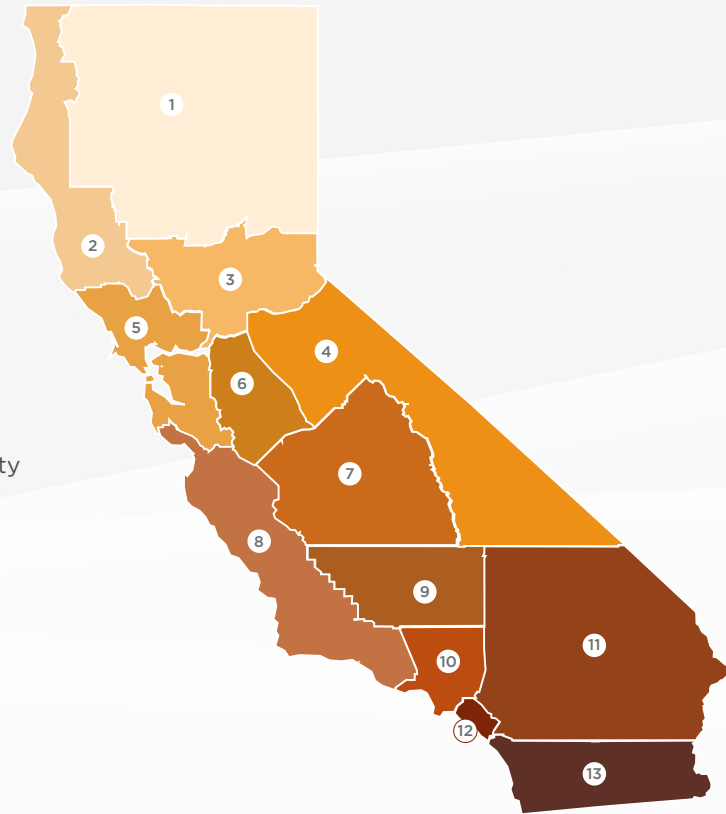
BRITISH VIRGIN ISLANDER FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	2,089	41.9%	39	316.8
Southern California	2,705	54.3%	89	410.3
Greater California	188	3.8%	4	28.5
TOTAL	4,982	100.0%	132	755.6
Los Angeles County*	1,705	34.2%	54	258.6

*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

CALIFORNIA JOBS FIRST REGIONS

1. North State
2. Redwood Coast
3. Capitol Region
4. Eastern Sierra
5. Bay Area
6. North San Joaquin Valley
7. Central San Joaquin Valley
8. Central Coast
9. Kern County
10. Los Angeles County
11. Inland Empire
12. Orange County
13. Southern Border



1 CJF: NORTH STATE

FOREIGN-OWNED ENTERPRISES (FOEs) **3,749** **125** **\$329.9 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	26	4	1.2
Construction	-	-	-
Manufacturing	985	10	120.6
Wholesale Trade	108	14	11.3
Retail Trade	1,040	49	50.9
Transp. Warehousing & Utilities	356	7	32.2
Information	118	2	33.9
Financial Activities	136	11	14.8
Prof/Business Services	802	15	57.2
Education/Health	42	6	2.7
Leisure/Hospitality	122	6	4.3
Other Services	14	1	0.8
Public Administration	-	-	-
TOTAL	3,749	125	329.9

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Germany	675	18.0%	10	79.7
2	Canada	667	17.8%	18	43.3
3	Netherlands	650	17.3%	3	41.3
4	France	379	10.1%	21	29.4
5	United Kingdom	359	9.6%	14	16.6
6	Spain	301	8.0%	2	36.8
7	Japan	164	4.4%	14	17.5
8	Mexico	147	3.9%	8	11.4
9	Cayman Islands	105	2.8%	1	30.2
10	Ireland	87	2.3%	6	8.1
	All Others	215	5.7%	28	15.8
TOTAL		3,749	100.0%	125	329.9

2 CJF: REDWOOD COAST

FOREIGN-OWNED ENTERPRISES (FOEs) **947** **51** **\$98 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	31	3	2.5
Construction	16	1	1.4
Manufacturing	480	9	58.8
Wholesale Trade	71	9	7.5
Retail Trade	214	12	10.5
Transp. Warehousing & Utilities	11	2	0.9
Information	20	1	5.7
Financial Activities	32	6	5.1
Prof/Business Services	24	4	2.6
Education/Health	47	3	3.1
Leisure/Hospitality	1	1	0.0
Other Services	-	-	-
Public Administration	-	-	-
TOTAL	947	51	98.0

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	274	28.9%	14	21.7
2	Chile	245	25.9%	3	30.0
3	Poland	94	9.9%	1	11.5
4	Japan	56	5.9%	5	5.2
5	Switzerland	52	5.5%	1	6.4
6	Germany	47	5.0%	3	3.2
7	United Kingdom	45	4.8%	5	7.6
8	France	34	3.6%	6	2.2
9	Italy	32	3.4%	2	2.6
10	India	20	2.1%	2	2.4
	All Others	48	5.1%	9	5.4
TOTAL		947	100.0%	51	98.0

3 CJF: CAPITOL REGION

FOREIGN-OWNED ENTERPRISES (FOEs) **25,921** **854** **\$2,748 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	163	8	7.4
Construction	1,004	19	89.8
Manufacturing	7,403	113	906.6
Wholesale Trade	2,326	144	244.1
Retail Trade	4,658	252	227.9
Transp. Warehousing & Utilities	550	24	48.8
Information	515	11	148.0
Financial Activities	834	70	126.9
Prof/Business Services	5,233	132	809.7
Education/Health	497	28	32.8
Leisure/Hospitality	2,385	29	86.3
Other Services	349	22	19.1
Public Administration	4	2	0.4
TOTAL	25,921	854	2,748

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	4,648	17.9%	128	366.1
2	Germany	3,843	14.8%	68	437.6
3	United Kingdom	3,182	12.3%	124	361.2
4	Japan	2,788	10.8%	122	300.4
5	Cayman Islands	2,119	8.2%	7	334.0
6	Ireland	1,511	5.8%	33	126.9
7	France	1,274	4.9%	95	88.4
8	Luxembourg	935	3.6%	38	61.8
9	Netherlands	760	2.9%	15	70.1
10	South Korea	729	2.8%	5	89.3
	All Others	4,132	15.9%	219	512.2
TOTAL		25,921	100.0%	854	2,748

4 CJF: EASTERN SIERRA

FOREIGN-OWNED ENTERPRISES (FOEs) **922** **26** **\$69.5 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	6	1	0.8
Construction	20	1	1.8
Manufacturing	11	4	1.3
Wholesale Trade	99	6	10.4
Retail Trade	351	7	17.2
Transp. Warehousing & Utilities	-	-	-
Information	34	1	9.8
Financial Activities	-	-	-
Prof/Business Services	30	4	2.6
Education/Health	-	-	-
Leisure/Hospitality	325	1	23.0
Other Services	46	1	2.5
Public Administration	-	-	-
TOTAL	922	26	69.5

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	695	75.4%	10	42.8
2	Mexico	53	5.7%	2	5.6
3	United Kingdom	47	5.1%	4	11.3
4	Belgium	46	5.0%	1	2.5
5	Singapore	34	3.7%	1	3.6
6	Spain	20	2.2%	1	1.8
7	France	13	1.4%	3	1.0
8	Japan	6	0.7%	1	0.3
9	China	5	0.5%	1	0.2
10	Ireland	3	0.3%	2	0.3
	All Others	-	0.0%	-	-
TOTAL		922	100.0%	26	69.5

5 CJF: BAY AREA

FOREIGN-OWNED ENTERPRISES (FOEs) **265,362** **5,606** **\$31,549.2 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	673	19	34.8
Construction	2,613	80	233.8
Manufacturing	81,404	901	9,969.4
Wholesale Trade	21,214	724	2,226.7
Retail Trade	27,331	1,273	1,337.5
Transp. Warehousing & Utilities	4,749	199	410.3
Information	11,211	225	3,221.1
Financial Activities	13,412	459	1,913.4
Prof/Business Services	77,390	1,294	11,116.5
Education/Health	3,242	117	213.2
Leisure/Hospitality	19,671	165	720.2
Other Services	2,098	90	114.7
Public Administration	354	60	37.7
TOTAL	265,362	5,606	31,549.2

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	34,751	13.1%	645	3,854.5
2	Japan	32,306	12.2%	944	3,746.8
3	France	25,131	9.5%	590	2,716.6
4	Switzerland	24,168	9.1%	251	3,160.1
5	Canada	24,105	9.1%	515	1,966.6
6	Germany	17,347	6.5%	361	2,295.5
7	Taiwan	12,431	4.7%	164	1,671.2
8	Ireland	9,971	3.8%	239	1,193.3
9	Singapore	9,880	3.7%	182	1,270.4
10	China	9,421	3.6%	195	1,074.8
	All Others	65,851	24.8%	1,520	8,599.5
TOTAL		265,362	100.0%	5,606	31,549.2

6 CJF: NORTH SAN JOAQUIN VALLEY

FOREIGN-OWNED ENTERPRISES (FOEs) **17,838** **463** **\$1,437.5 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	258	4	11.4
Construction	90	7	8.1
Manufacturing	3,188	61	390.4
Wholesale Trade	1,512	75	158.7
Retail Trade	4,685	162	229.3
Transp. Warehousing & Utilities	2,960	33	233.1
Information	65	2	18.7
Financial Activities	867	50	105.5
Prof/Business Services	3,181	35	241.3
Education/Health	75	9	4.9
Leisure/Hospitality	872	19	31.5
Other Services	85	6	4.6
Public Administration	-	-	-
TOTAL	17,838	463	1,437.5

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	4,438	27.0%	95	294.0
2	France	2,465	18.2%	47	168.9
3	South Korea	2,396	15.1%	7	193.5
4	United Kingdom	2,302	9.2%	80	156.4
5	Japan	1,510	4.6%	60	164.9
6	Switzerland	972	4.1%	19	112.9
7	Germany	930	4.0%	26	70.9
8	Mexico	483	2.7%	25	52.1
9	Ireland	365	2.5%	19	42.5
10	Luxembourg	345	2.3%	10	19.5
	All Others	1,632	10.4%	75	162.0
TOTAL		17,838	100.0%	463	1,437.5

7 CJF: CENTRAL SAN JOAQUIN VALLEY

FOREIGN-OWNED ENTERPRISES (FOEs) **22,753** **515** **\$2,161.3 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,207	9	53.5
Construction	116	4	10.4
Manufacturing	10,390	96	1,272.4
Wholesale Trade	1,284	90	134.8
Retail Trade	3,339	151	192.8
Transp. Warehousing & Utilities	441	21	35.0
Information	214	8	61.5
Financial Activities	768	47	121.5
Prof/Business Services	603	47	61.9
Education/Health	2,693	20	176.2
Leisure/Hospitality	1,054	16	38.7
Other Services	42	5	2.3
Public Administration	2	1	0.2
TOTAL	22,753	515	2,161.3

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	5,245	23.1%	110	365.5
2	France	4,864	21.4%	50	582.4
3	Germany	2,905	12.8%	33	199.4
4	United Kingdom	2,797	12.3%	61	240.1
5	Japan	1,625	7.1%	42	207.4
6	Ireland	888	3.9%	53	81.7
7	Mexico	622	2.7%	8	76.0
8	Australia	604	2.7%	29	69.5
9	Italy	438	1.9%	6	65.6
10	Luxembourg	394	1.7%	11	16.8
	All Others	2,371	10.4%	112	256.7
TOTAL		22,753	100.0%	515	2,161.3

11 CJF: INLAND EMPIRE

FOREIGN-OWNED ENTERPRISES (FOEs) **51,025** **1,578** **\$4,875.7 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	286	5	37.5
Construction	1,274	27	114.0
Manufacturing	16,563	289	2,028.4
Wholesale Trade	7,991	256	838.8
Retail Trade	5,763	482	282.0
Transp. Warehousing & Utilities	4,003	129	320.9
Information	435	15	125.0
Financial Activities	1,830	84	194.3
Prof/Business Services	8,434	128	741.2
Education/Health	657	51	43.0
Leisure/Hospitality	3,231	85	119.9
Other Services	555	26	30.3
Public Administration	3	1	0.3
TOTAL	51,025	1,578	4,875.7

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	13,744	26.9%	213	1,237.5
2	Japan	5,611	11.0%	212	559.0
3	United Kingdom	5,082	10.0%	124	448.7
4	Germany	3,240	6.3%	127	318.8
5	Switzerland	2,298	4.5%	51	254.4
6	France	2,063	4.0%	167	159.9
7	China	1,767	3.5%	116	183.6
8	Sweden	1,644	3.2%	32	159.2
9	Netherlands	1,490	2.9%	14	147.4
10	Australia	1,489	2.9%	28	147.3
	All Others	12,597	24.7%	494	1,260.0
TOTAL		51,025	100.0%	1,578	4,875.7

8 CJF: CENTRAL COAST

FOREIGN-OWNED ENTERPRISES (FOEs) **35,645** **882** **\$3,206.5 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	833	23	48.7
Construction	181	9	16.2
Manufacturing	11,620	153	1,423.1
Wholesale Trade	2,113	124	221.8
Retail Trade	5,519	290	270.1
Transp. Warehousing & Utilities	622	23	50.9
Information	358	12	102.9
Financial Activities	1,424	57	150.6
Prof/Business Services	5,759	109	646.6
Education/Health	546	29	35.7
Leisure/Hospitality	6,618	42	237.1
Other Services	50	10	2.7
Public Administration	2	1	0.2
TOTAL	35,645	882	3,206.5

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	France	8,185	23.0%	116	490.8
2	United Kingdom	5,812	16.3%	119	709.4
3	Germany	4,574	12.8%	91	427.4
4	Japan	4,000	11.2%	112	425.1
5	Bermuda	2,940	8.2%	19	213.1
6	Canada	2,329	6.5%	99	172.4
7	Ireland	1,367	3.8%	40	162.3
8	China	764	2.1%	15	87.3
9	Netherlands	734	2.1%	23	70.0
10	India	683	1.9%	21	54.0
	All Others	4,257	11.9%	227	394.7
TOTAL		35,645	100.0%	882	3,206.5

12 CJF: ORANGE COUNTY

FOREIGN-OWNED ENTERPRISES (FOEs) **108,493** **2,208** **\$11,758.2 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	35	3	3.6
Construction	1,644	47	147.1
Manufacturing	33,482	442	4,100.5
Wholesale Trade	12,634	396	1,326.1
Retail Trade	12,613	543	617.2
Transp. Warehousing & Utilities	1,848	62	158.2
Information	2,364	62	679.2
Financial Activities	5,808	148	852.7
Prof/Business Services	30,102	347	3,438.5
Education/Health	4,378	64	286.6
Leisure/Hospitality	2,555	70	92.0
Other Services	1,026	23	56.1
Public Administration	4	1	0.4
TOTAL	108,493	2,208	11,758.2

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	21,862	20.2%	496	2,324.3
2	United Kingdom	15,315	14.1%	199	1,691.4
3	France	14,706	13.6%	204	1,699.5
4	Canada	13,232	12.2%	188	1,259.5
5	China	6,779	6.2%	89	603.1
6	Switzerland	6,309	5.8%	84	654.6
7	South Korea	4,205	3.9%	112	472.8
8	Germany	3,666	3.4%	163	459.4
9	Israel	2,944	2.7%	21	363.3
10	Ireland	2,530	2.3%	59	314.0
	All Others	16,945	15.6%	593	1,916.4
TOTAL		108,493	100.0%	2,208	11,758.2

9 CJF: KERN COUNTY

FOREIGN-OWNED ENTERPRISES (FOEs) **7,287** **248** **\$749.4 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,329	16	184.9
Construction	67	4	6.0
Manufacturing	1,902	40	232.9
Wholesale Trade	372	43	39.0
Retail Trade	1,790	73	87.6
Transp. Warehousing & Utilities	274	12	25.5
Information	-	-	-
Financial Activities	139	16	17.5
Prof/Business Services	612	19	116.8
Education/Health	240	10	15.7
Leisure/Hospitality	460	12	17.8
Other Services	102	3	5.6
Public Administration	-	-	-
TOTAL	7,287	248	749.4

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	2,103	28.9%	34	188.0
2	Canada	1,568	21.5%	38	189.9
3	Bermuda	605	8.3%	9	82.6
4	Japan	448	6.1%	34	45.1
5	France	414	5.7%	24	44.2
6	Ireland	368	5.1%	13	45.8
7	Mexico	358	4.9%	14	27.7
8	Australia	260	3.6%	5	22.4
9	Curacao	209	2.9%	13	27.9
10	Switzerland	204	2.8%	4	25.2
	All Others	750	10.3%	60	50.5
TOTAL		7,287	100.0%	248	749.4

13 CJF: SOUTHERN BORDER

FOREIGN-OWNED ENTERPRISES (FOEs) **75,102** **1,769** **\$7,954M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	60	4	5.7
Construction	1,188	41	106.3
Manufacturing	30,561	354	3,742.7
Wholesale Trade	5,376	241	564.3
Retail Trade	11,094	509	542.9
Transp. Warehousing & Utilities	992	59	82.7
Information	1,524	45	437.9
Financial Activities	3,384	103	475.1
Prof/Business Services	17,795	285	2,162.2
Education/Health	1,152	80	75.6
Leisure/Hospitality	3,560	57	154.9
Other Services	711	25	38.9
Public Administration	28	8	3.0
TOTAL	77,425	1,811	8,392.2

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	13,903	18.0%	195	1,625.6
2	Japan	9,961	12.9%	357	1,003.5
3	Canada	8,949	11.6%	156	881.3
4	Netherlands	8,166	10.5%	43	576.1
5	Switzerland	7,518	9.7%	71	924.5
6	Ireland	4,946	6.4%	68	610.7
7	France	3,909	5.0%	180	414.9
8	Mexico	3,650	4.7%	82	546.5
9	Spain	2,089	2.7%	23	248.7
10	Germany	2,002	2.6%	148	218.7
	All Others	12,332	15.9%	488	1,341.6
TOTAL		77,425	100.0%	1,811	8,392.2

10 CJF: LOS ANGELES COUNTY

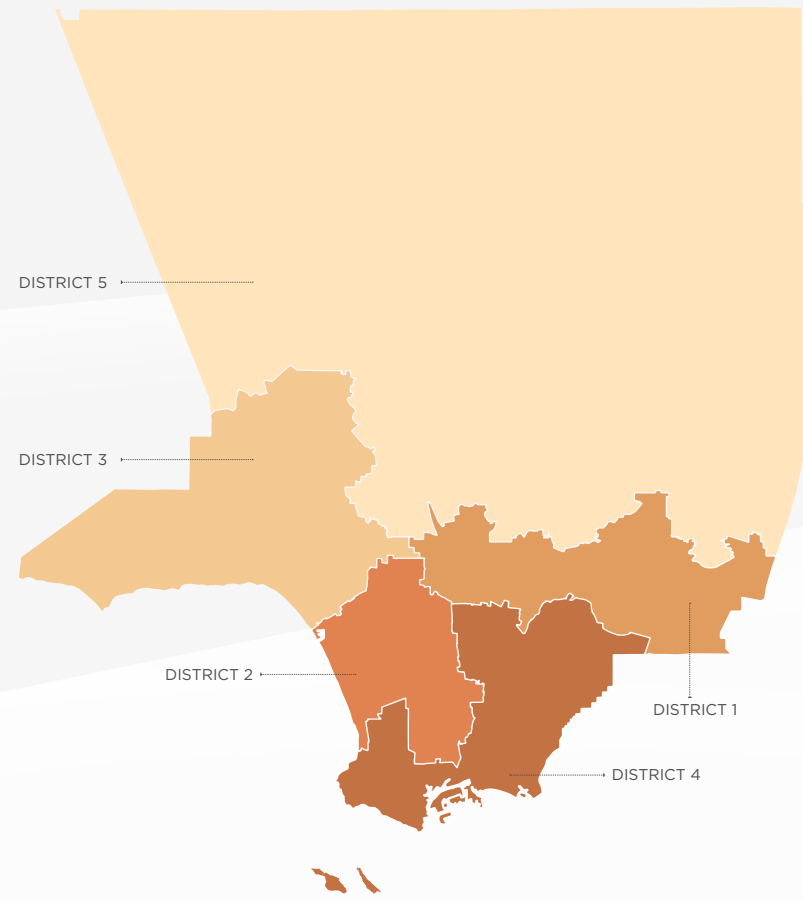
FOREIGN-OWNED ENTERPRISES (FOEs) **229,878** **5,350** **\$28,809.5 M**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	329	12	36.1
Construction	1,712	54	153.2
Manufacturing	46,901	613	5,743.9
Wholesale Trade	25,409	832	2,667.0
Retail Trade	21,263	1,324	1,040.5
Transp. Warehousing & Utilities	15,365	428	1,249.8
Information	24,111	227	6,927.5
Financial Activities	22,819	522	3,600.2
Prof/Business Services	44,965	748	6,166.2
Education/Health	4,028	121	264.9
Leisure/Hospitality	19,705	319	753.9
Other Services	2,741	71	149.8
Public Administration	530	79	56.4
TOTAL	229,878	5,350	28,809.5

FOEs BY SOURCE NATION

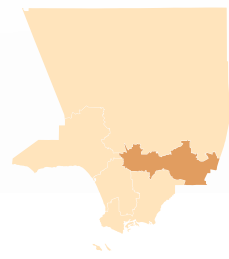
Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	50,408	21.9%	1,091	6,926.2
2	France	32,243	14.0%	526	3,331.3
3	United Kingdom	29,488	12.8%	559	3,299.0
4	Germany	21,212	9.2%	337	4,307.6
5	Canada	20,616	9.0%	500	3,032.2
6	Switzerland	7,459	3.2%	164	683.3
7	South Korea	7,394	3.2%	177	762.5
8	Cayman Islands	6,922	3.0%	66	644.3
9	Netherlands	5,586	2.4%	86	720.2
10	Taiwan	5,321	2.3%	142	617.7
	All Others	43,229	18.8%	1,702	4,485.1
TOTAL		229,878	100.0%	5,350	28,809.5



LOS ANGELES COUNTY SUPERVISORIAL DISTRICTS

1ST SUPERVISORIAL DISTRICT

FOREIGN-OWNED ENTERPRISES (FOEs) **42,147** **1,070** **\$4,836.8 M**



FOEs BY INDUSTRY SECTOR

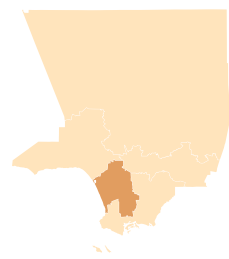
Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	110	3	6.4
Construction	572	20	51.2
Manufacturing	10,008	129	1,225.7
Wholesale Trade	4,632	191	486.2
Retail Trade	3,762	174	184.1
Transp, Warehousing & Utilities	2,399	60	190.5
Information	500	18	143.7
Financial Activities	8,315	210	1,388.7
Prof/Business Services	6,286	152	883.3
Education/Health	2,387	36	156.3
Leisure/Hospitality	2,939	57	105.5
Other Services	193	12	10.5
Public Administration	44	8	4.7
TOTAL	42,147	1,070	4,836.8

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	6,751	16.0%	80	801.8
2	Canada	5,420	12.9%	142	808.0
3	Japan	4,147	9.8%	171	407.4
4	France	3,698	8.8%	68	426.8
5	South Korea	2,574	6.1%	37	191.8
6	Taiwan	2,514	6.0%	63	340.6
7	Thailand	2,252	5.3%	2	393.9
8	China	2,152	5.1%	141	220.9
9	Cayman Islands	1,680	4.0%	15	123.5
10	Switzerland	1,392	3.3%	29	188.9
	All Others	9,567	22.7%	322	933.3
TOTAL		42,147	100.0%	1,070	4,836.8

2ND SUPERVISORIAL DISTRICT

FOREIGN-OWNED ENTERPRISES (FOEs) **62,635** **1,082** **\$8,089.5 M**



FOEs BY INDUSTRY SECTOR

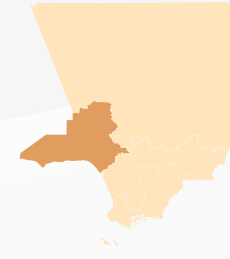
Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	93	3	12.7
Construction	435	7	38.9
Manufacturing	7,773	102	951.9
Wholesale Trade	3,502	133	367.6
Retail Trade	3,873	194	189.5
Transp, Warehousing & Utilities	8,414	225	661.3
Information	7,231	66	2,077.6
Financial Activities	1,187	45	180.1
Prof/Business Services	22,001	177	3,276.3
Education/Health	654	17	43.7
Leisure/Hospitality	6,738	60	240.7
Other Services	560	20	30.6
Public Administration	174	33	18.5
TOTAL	62,635	1,082	8,089.5

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	21,992	35.1%	274	3,850.9
2	France	8,577	13.7%	84	825.5
3	United Kingdom	6,860	11.0%	116	827.0
4	Germany	4,307	6.9%	72	513.7
5	Canada	3,515	5.6%	64	442.9
6	Switzerland	2,874	4.6%	29	152.3
7	South Korea	2,520	4.0%	68	305.6
8	Taiwan	1,740	2.8%	23	161.9
9	Cayman Islands	1,460	2.3%	14	113.4
10	Australia	1,375	2.2%	33	141.2
	All Others	7,415	11.8%	305	755.0
TOTAL		62,635	100.0%	1,082	8,089.5

3RD SUPERVISORIAL DISTRICT

FOREIGN-OWNED ENTERPRISES (FOEs) **43,319** **1,299** **\$5,242.9 M**



FOEs BY INDUSTRY SECTOR

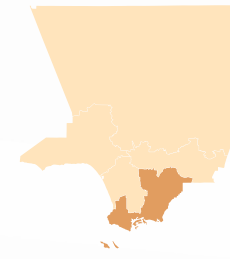
Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	3	2	0.3
Construction	220	10	19.7
Manufacturing	5,856	93	717.2
Wholesale Trade	3,735	135	392.0
Retail Trade	6,814	452	333.5
Transp, Warehousing & Utilities	886	15	103.3
Information	2,872	97	825.2
Financial Activities	10,375	131	1,610.6
Prof/Business Services	6,494	186	950.1
Education/Health	409	32	26.8
Leisure/Hospitality	4,923	92	208.4
Other Services	426	17	23.3
Public Administration	306	37	32.6
TOTAL	43,319	1,299	5,242.9

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	8,875	20.5%	193	1,256.7
2	Canada	5,794	13.4%	149	920.2
3	France	5,606	12.9%	181	496.5
4	United Kingdom	5,399	12.5%	177	586.4
5	Germany	3,521	8.1%	85	596.2
6	Netherlands	2,425	5.6%	33	204.7
7	Ireland	1,910	4.4%	21	218.2
8	Switzerland	1,434	3.3%	51	132.4
9	South Korea	1,425	3.3%	10	182.5
10	Sweden	1,073	2.5%	31	99.7
	All Others	5,857	13.5%	368	549.5
TOTAL		43,319	100.0%	1,299	5,242.9

4TH SUPERVISORIAL DISTRICT

FOREIGN-OWNED ENTERPRISES (FOEs) **50,958** **1,174** **\$5,315.0 M**



FOEs BY INDUSTRY SECTOR

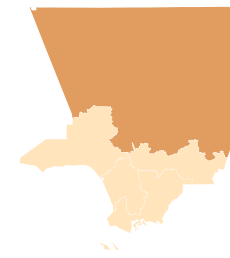
Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	123	4	16.7
Construction	190	8	17.0
Manufacturing	19,384	207	2,373.9
Wholesale Trade	11,535	286	1,210.7
Retail Trade	3,696	276	180.9
Transp, Warehousing & Utilities	3,190	109	257.2
Information	1,494	14	429.3
Financial Activities	1,613	68	204.5
Prof/Business Services	5,231	118	428.4
Education/Health	195	17	12.8
Leisure/Hospitality	2,778	51	99.6
Other Services	1,523	15	83.2
Public Administration	6	1	0.6
TOTAL	50,958	1,174	5,315.0

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	12,523	24.6%	342	1,125.8
2	France	11,264	22.1%	94	1,191.4
3	United Kingdom	6,865	13.5%	104	688.2
4	Cayman Islands	3,160	6.2%	13	349.1
5	Canada	2,573	5.0%	68	258.0
6	Mexico	1,848	3.6%	45	170.7
7	Germany	1,715	3.4%	78	182.0
8	Netherlands	1,557	3.1%	17	399.1
9	Sweden	1,013	2.0%	20	104.0
10	Taiwan	888	1.7%	37	94.8
	All Others	7,552	14.8%	356	751.9
TOTAL		50,958	100.0%	1,174	5,315.0

5TH SUPERVISORIAL DISTRICT

FOREIGN-OWNED ENTERPRISES (FOEs) **30,819** **725** **\$5,325.3 M**



FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	-	-	-
Construction	295	9	26.4
Manufacturing	3,880	82	475.2
Wholesale Trade	2,005	87	210.4
Retail Trade	3,118	228	152.6
Transp, Warehousing & Utilities	476	19	37.4
Information	12,014	32	3,451.8
Financial Activities	1,329	68	216.3
Prof/Business Services	4,953	115	628.1
Education/Health	383	19	25.3
Leisure/Hospitality	2,327	59	99.7
Other Services	39	7	2.1
Public Administration	-	-	-
TOTAL	30,819	725	5,325.3

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Germany	10,760	34.9%	61	2,923.5
2	United Kingdom	3,613	11.7%	82	395.6
3	Canada	3,314	10.8%	77	603.1
4	France	3,098	10.1%	99	391.2
5	Japan	2,871	9.3%	111	285.4
6	Switzerland	1,292	4.2%	24	159.1
7	British Virgin	744	2.4%	7	37.5
8	Islands	654	2.1%	23	61.3
9	Luxembourg	604	2.0%	11	48.3
10	Netherlands	556	1.8%	17	58.6
	Australia	3,313	10.7%	213	362.0
TOTAL		30,819	100.0%	725	5,325.3

LOS ANGELES CITY COUNCIL DISTRICTS

FOREIGN-OWNED ENTERPRISES (FOEs)

JOBS **ESTABLISHMENTS** **ESTIMATED WAGES**
79,071 **1,864** **\$9,331.7 M**

FOES BY LOS ANGELES CITY COUNCIL DISTRICT

City Council District	Jobs	Establishments	Est. Wages (\$ millions)	Top Source Country/Region by Employment	Top Industry Sector by Employment
Council District 1	1,470	40	180.0	Cayman Islands	Manufacturing
Council District 2	2,479	58	442.5	Canada	Information
Council District 3	2,711	135	339.5	Canada	Financial Activities
Council District 4	3,215	120	397.6	France	Retail Trade
Council District 5	7,413	267	745.9	France	Leisure/Hospitality
Council District 6	1,315	69	140.6	Japan	Prof/Business Services
Council District 7	1,054	33	105.3	Switzerland	Manufacturing
Council District 8	99	5	10.8	Mexico	Wholesale Trade
Council District 9	2,007	24	101.5	Cayman Islands	Retail Trade
Council District 10	1,068	88	134.5	South Korea	Financial Activities
Council District 11	18,693	269	2,167.7	France	Prof/Business Services
Council District 12	5,897	133	608.1	Ireland	Manufacturing
Council District 13	5,844	97	756.5	Germany	Prof/Business Services
Council District 14	16,631	384	2,296.9	Canada	Financial Activities
Council District 15	9,175	142	904.6	France	Manufacturing
TOTAL	79,071	1,864	9,331.7		

U.S. CONGRESSIONAL DISTRICTS IN LOS ANGELES COUNTY

FOREIGN-OWNED ENTERPRISES (FOEs) **JOBS** **ESTABLISHMENTS** **ESTIMATED WAGES**
289,073 **6,772** **\$34,433.7 M**

FOES BY U.S. CONGRESSIONAL DISTRICT

U.S. Congressional District	Jobs	Establishments	Est. Wages (\$ millions)	Top Source Country/Region by Employment	Top Industry Sector by Employment
23rd Congressional District	4,183	135	435.7	United Kingdom	Manufacturing
26th Congressional District	22,183	365	2,095.1	United Kingdom	Manufacturing
27th Congressional District	14,436	150	3,251.7	Germany	Information
28th Congressional District	7,688	300	831.5	France	Prof/Business Services
29th Congressional District	5,328	173	736.0	Japan	Information
30th Congressional District	16,176	497	1,885.0	United Kingdom	Prof/Business Services
31st Congressional District	14,256	410	1,564.0	France	Manufacturing
32nd Congressional District	18,003	440	2,295.2	Japan	Financial Activities
34th Congressional District	13,627	400	1,799.3	United Kingdom	Financial Activities
35th Congressional District	18,131	613	1,836.8	Japan	Manufacturing
36th Congressional District	27,885	771	3,099.1	France	Prof/Business Services
37th Congressional District	21,774	348	3,444.5	Japan	Information
38th Congressional District	16,270	424	1,589.3	United Kingdom	Manufacturing
42nd Congressional District	15,860	316	1,616.4	United Kingdom	Manufacturing
43rd Congressional District	23,302	493	2,431.9	Japan	Transp, Warehousing & Utilities
44th Congressional District	29,031	441	3,610.5	Japan	Prof/Business Services
45th Congressional District	20,940	496	1,911.7	Japan	Manufacturing
TOTAL	289,073	6,772	34,433.7		

IN PARTNERSHIP WITH

