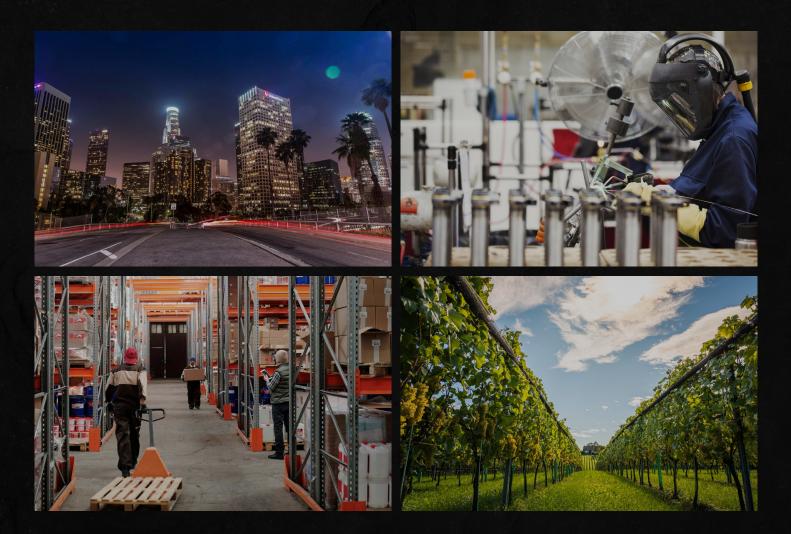


# FOREIGN DIRECT INVESTMENT IN CALIFORNIA 2025



IN PARTNERSHIP WITH











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## FOREWORD FROM DEE DEE MYERS

International businesses are an essential driver of jobs and innovation in the United States, and California is proud to be the number one state in the country for jobs supported by foreign-owned companies. This should come as no surprise – we have the talent base, global mindset, and support for entrepreneurship that exists nowhere else. We welcome companies from around the world to California with open arms because when international businesses establish themselves here, they make our communities more vibrant, more dynamic, and more globally connected.

Our friends in Los Angeles embody that global connectivity. The economy of the greater Los Angeles region includes everything from the sets of Hollywood to rocket manufacturing and



will soon serve as the host for the NBA All-Star Game, World Cup, Super Bowl, and Olympics. Los Angeles is a testament to the indominable spirit of our state. After all, in California, we pride ourselves on being a stable, reliable trading partner. We're proving that investing in people, sustainability, and innovation works. As the 4th largest economy in the world and the #1 US state by GDP, we aren't just keeping pace with the world – we're setting the pace.

To that end, we launched the new California Jobs First Economic Blueprint in February 2025 to ensure this economy benefits all Californians. With the north star of creating, attracting, and increasing access to good-paying jobs, we're working hand-in-hand with regional partners to lean in on the unique assets that define our local communities and which, collectively, make up the highly diversified and robust economy of our state. My team at GO-Biz is here to connect your business to our local and regional partners, and to support your business as you navigate incentives and permit requirements.

To the international business community, we welcome your ideas, your creativity, and your passion. To the companies already here, thank you for choosing the Golden State.



### **DEE DEE MYERS**

Director of the Governor's Office of Business and Economic Development

### INTRODUCTION FROM THE WORLD TRADE CENTER LOS ANGELES

As California takes its place as the fourth largest economy in the world in 2025, foreign investment continues to flow into the state. This year 18,963 foreign owned enterprises (FOEs) accounted for 814,102 jobs across the state - an increase of 14,018 jobs from 2024 - paying an estimated \$89bn in wages to Californians. As discussion of trade and investment becomes central both locally and globally, the value of international trade, investments, and partnerships is increasingly clear to the golden state. California is North America's largest trade nexus, its largest manufacturing hub and the most significant center for innovation in the world. The continued growth of investments in the state reflects its continued leadership in these fields, and the growing number of jobs supported by foreign-owned enterprises reflects the importance of these investments to California's economy.

The annual 'Foreign Direct Investment in California' report serves as the premier source of insight into foreign direct investment (FDI) coming into the state from around the globe. The World Trade Center Los Angeles (WTCLA) and the Institute of Applied Economics (IAE) - both entities within the Los Angeles County Economic Development Corporation (LAEDC) - have once again partnered with Loyola Marymount University's (LMU) prestigious Center for International Business Education (CIBE) to examine the distribution of investment throughout the state. This year, CIBE's special report on 'Revisiting and Reflecting on the California Business Environment' explores the relationship between affordability and productivity in California compared to other U.S. states, and the significance of California's unique diversification of industries. Complementing the report's overarching FDI source rankings, CIBE's analysis helps investors, governments, and businesses make more informed decisions for establishing and expanding their activity across California.

The 2025 report - launched on May 8th 2025 at the 10th Anniversary Select LA Investment Summit – expands the geographical analysis of previous versions. As well as the traditional regions examined – Southern California, Bay Area, Greater California - this year the data has been broken down by the 13 California Jobs First Districts. This provides all Californians with significantly greater insights into the value of foreign investments to their local communities and the jobs they support. Additionally, data has been broken down by Los Angeles County Supervisorial district, Los Angeles County Congressional district, and City of Los Angeles Council district.

The United Kingdom remains California's top source of foreign-owned enterprise (FOE) employment in 2025, supporting 130,628 jobs across 2,215 establishments. This marks a net gain of over 17,000 jobs from the previous year, the largest year-over-year increase among all source countries and regions. UK investment is concentrated in high-wage, service-driven industries, with more than 43,000 jobs in professional and business services and 26,000 in manufacturing. Over 80,000 UK FOE jobs are located in Southern California, including 31,000 in Los Angeles County. Japan continues to rank second with 127,138 jobs and remains the state leader in FOE establishments with 3,391. While Japan added more than 14,000 jobs in 2025, its expansion remains concentrated in traditional industries, such as manufacturing and wholesale trade, which together account for more than half of Japanese FOE employment. Although Japan's overall footprint is broader, the United Kingdom's growth in service-based sectors reflects a shift in the composition of foreign investment toward higher-value and knowledge-based activities.

This year's report has been developed using improved methodology first adopted for the 2024 report. Advanced analytical techniques are used to identify trends and insights, ensuring the report's findings are robust and reflective of the true economic impact of FOEs in California. Each FOE's country or region of origin is verified through their global ultimate business location, cross-referenced with multiple data sources to verify firms with the most substantial year-over-year growth. Additional targeted revisions include the exclusion of certain insurance firms and cruise lines where organizational structures and employee locations do not provide an accurate reflection of employment in California. Explore the tables and graphs below to gain an in-depth understanding of the investment landscape across each region and industry sector. For any questions about this report, please contact investla@wtcla.org.

#### 2025 CALIEOPNIA EOPEIGN-OWNED ESTABLISHMENT DANKED SOLIDCE NATION/PEGION

Rank	Country	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)	• .	023-2024) tablishments	Change (202	ablishments
1	United Kingdom	130,628	16.0%	2,215	\$12,787.1	-1,993	-191	17,336	269
2	Japan	127,138	15.6%	3,391	\$14,610.5	4,953	-191	14,465	111
3	France	95,000	11.7%	1.857	\$9,062.9	2,590	-115	5,399	74
4	Canada	91,603	11.3% -	2,016	\$9,740.6	2,503	206	17,815	206
5	Germany	58,623	7.2%	1,345	\$7,799.8	1,496	47	-7,208	-7
6	Switzerland	49,398	6.1%	695	\$5.828.2	15,502	170	-5,557	-259
7	Netherlands	27,179	3.3%	475	\$2,498.6	1,090	26	-3,331	-200
8	Ireland	27,069	3.3%	580	\$3,386.4	-831	-26	-5,682	54
9	China	25,403	3.1%	706	\$2,811.2	-757	-20	-6,264	32
10	Taiwan	21,876	2.7%	425	\$2,675.8	1,672	9	-1,706	13
11	South Korea	18,963	2.7%	441	\$1,967.9	2,713	16	-4,037	9
12	Cayman Islands	13,972	1.7%	194	\$1,614.0	5,129	38	347	11
13	Mexico	13,872	1.7%	549	\$1,577.2	646	1	-1,973	4
14	Singapore	13,072	1.6%	198	\$1,464.3	6,520	458	-4,182	-11
15	Luxembourg	11,565	1.0%	531	\$1,404.3	6,515	430	-2,507	-142
16	Australia	11,565	1.4%	407	\$1,001.2		-25	-2,507	-142
16	Sweden		1.4%	310		-1,433 -387		-277	29 19
		10,587		285	\$1,358.9		-9		
18	India	10,037	1.2%		\$1,424.1	-603	13	-976	-7
19	Israel	8,063	1.0%	143	\$1,004.3	1,224	8	49	4
20	Spain	5,605	0.7%	139	\$572.6	606	1	367	2
21	Italy	4,614	0.6%	260	\$471.2	430	1	536	15
22	Denmark	4,449	0.5%	165	\$352.8	-112	4	-900	8
23	Belgium	4,357	0.5%	123	\$487.4	-117	4	190	-13
24	British Virgin Islands	4,136	0.5%	127	\$611.7	-7	8	234	-2
	All Others	25,465	3.1%	1,386	\$2,687.3	-1,455	128	-589	68
	TOTAL	814,102	100.0%	18,963	89,127.3	45,894	436	14,018	479

Source: Dun & Bradstreet's FDI Dataset, analysis by LAEDC Institute for Applied Economics

#### **2025 PARTNER ORGANIZATIONS**

This report is made possible through the sponsorship and collaboration of the following partners.

#### **ABOUT GO-BIZ**

The Governor's Office of Business and Economic Development (GO-Biz) serves as the State of California's leader for job growth, economic development, and business assistance efforts. Our teams are comprised of experts that span industries, geographies and business backgrounds. We work to attract foreign direct investment to California to facilitate job growth across the state.

#### ABOUT THE PORT OF LONG BEACH

The Port of Long Beach is the premier U.S. gateway for trans-Pacific trade and a trailblazer in innovative goods movement, safety, environmental stewardship and sustainability. Voted "Best West Coast Seaport" by industry peers, the Port handles trade valued at \$300 billion annually.

#### **ABOUT CIBE**

The Center for International Business Education (CIBE) of Loyola Marymount University is one of 16 regional and national resource centers funded by the U.S. Department of Education to strengthen the U.S. global competitiveness through instruction, curriculum development, research, and business outreach. LMU CIBE supports the university's mission to cultivate a "globally imaginative" campus, as well as the College of Business Administration's mission to advance knowledge and develop business leaders with moral courage and creative confidence to be a force for good in the global community. LMU CIBE programs and activities focus on the following five themes: cybersecurity, global sustainability and business ethics, global talent development and foreign business language education, innovative global marketing, and international entrepreneurship. LMU CIBE has contributed to placing LMU's graduate international business program among the top 10 in the nation, according to the 2025 U.S. News and World Report. To learn more about LMU CIBE, please visit cba.lmu.edu/cibe.

## **FDI** DESTINATION REGIONS

#### **REGIONAL BREAKDOWN**

To provide more impactful analysis for business and governmental decision-makers across all of California, this year's report expands the geographic breakdown of foreign investment data. In addition to the traditional regions examined - Southern California, Bay Area, Greater California - the data is also broken down by the 13 California Jobs First regions, giving much more granular insights into the impact of foreign investments to local communities across the state. In addition, data has been broken down by Los Angeles County Supervisorial district, Los Angeles County Congressional district, and City of Los Angeles Council district.

### FOREIGN-OWNED **ENTERPRISES (FOEs)**

JOBS 814,102 **ESTABLISHMENTS** 18,693

ESTIMATED WAGES

## \$89,127.3M



ESE	SOURCE NAT	ION/REGI	ON			Change (2024-2025)	
Rank	Countity/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)	Jobs	Establishments
1	United Kingdom	130,628	16.0%	2,215	\$12,787.1	17,336	269
2	Japan	127,138	15.6%	3,391	\$14,610.5	14,465	111
3	France	95,000	11.7%	1,857	\$9,062.9	5,399	74
4	Canada	91,603	11.3%	2,016	\$9,740.6	17,815	206
5	Germany	58,623	7.2%	1,345	\$7,799.8	-7,208	-7
6	Switzerland	49,398	6.1%	695	\$5,828.2	-5,557	-259
7	Netherlands	27,179	3.3%	475	\$2,498.6	-4	-{
8	Ireland	27,069	3.3%	580	\$3,386.4	-5,682	54
9	China	25,403	3.1%	706	\$2,811.2	-6,264	32
10	Taiwan	21,876	2.7%	425	\$2,675.8	-1,706	13
	All Others	160,185	19.7%	5,258	\$17,926.2	-14,576	-6
	TOTAL	814,102	100.0%	18,963	89,127.3	14,018	479

FOEs BY INDUSTRY SECTO	Chang	e (2024-2025)			
Major Industry	Jobs	Establishments	Est. Wages (\$ millions)	Jobs	Establishments
Natural Resources	7,568	119	648.3	-54	8
Construction	9,988	286	856.8	-1,723	-2
Manufacturing	241,562	2,939	29,844.3	-5,322	71
Wholesale Trade	82,008	3,047	8,313.5	-6,949	77
Retail Trade	92,975	4,918	4,417.8	11,802	233
Transp, Warehousing & Utilities	32,163	952	2,482.6	-2,523	17
Information	41,814	527	10,079.5	-509	-48
Financial Activities	47,412	1,520	6,725.1	10,819	-32
Prof/Business Services	184,778	3,034	22,452.5	9,781	108
Education/Health	14,450	469	932.8	-1,333	8
Leisure/Hospitality	51,145	746	1,892.5	554	11
Other Services	7,309	253	387.1	-565	3
Public Administration	930	153	94.4	40	25
TOTAL	814,102	18,963	89,127.3	14,018	479

### **SOUTHERN CALIFORNIA**

FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	3,434	53	418.6
Construction	5,723	173	491.0
Manufacturing	143,749	1,809	17,759.8
Wholesale Trade	56,477	1,933	5,725.3
Retail Trade	53,991	2,983	2,565.5
Transp, Warehousing & Utilities	23,892	681	1,842.0
Information	29,669	312	7,151.9
Financial Activities	31,763	873	4,566.8
Prof/Business Services	104,855	1,544	12,026.9
Education/Health	8,905	308	575.1
Leisure/Hospitality	26,489	541	1,026.0
Other Services	4,926	141	260.9
Public Administration	543	89	55.1
TOTAL	494,416	11,440	54,464,9

#### FOREIGN-OWNED **ENTERPRISES (FOEs)**

ESTABLISHMENTS 11,440

ESTIMATED WAGES

### \$54,464.9M

#### FOES BY SOURCE NATION/REGION

JOBS

494,416

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	93,224	18.9%	2,231	10,824.9
2	United Kingdom	80,277	16.2%	1,196	7,879.3
3	France	58,843	11.9%	1,127	6,090.7
4	Canada	52,289	10.6%	1,106	6,227.0
5	Germany	34,133	6.9%	858	5,042.6
6	Switzerland	24,260	4.9%	394	2,707.8
7	Netherlands	17,431	3.5%	207	1,661.5
8	China	16,956	3.4%	481	1,759.3
9	South Korea	13,978	2.8%	347	1,395.3
10	Ireland	13,903	2.8%	319	1,694.3
	All Others	89,122	18.0%	3,174	9,182.2
	TOTAL	494,416	100.0%	11,440	54,464.9

### BAY AREA

#### FOREIGN-OWNED **ENTERPRISES (FOEs)**

**FOREIGN-OWNED** 

ENTERPRISES (FOEs)

#### JOBS

266,370

ESTABLISHMENTS 6,019

ESTIMATED WAGES \$29,529.6M

ESTIMATED WAGES

\$5,132.8M

#### FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	2,239	40	104.2
Construction	3,486	87	299.0
Manufacturing	80,191	915	9,907.4
Wholesale Trade	21,302	831	2,159.5
Retail Trade	29,085	1,471	1,382.0
Transp, Warehousing & Utilities	6,710	222	514.9
Information	11,779	210	2,839.4
Financial Activities	13,921	521	1,904.5
Prof/Business Services	72,048	1,300	9,403.8
Education/Health	2,059	111	132.9
Leisure/Hospitality	21,119	164	734.7
Other Services	2,050	86	108.6
Public Administration	381	61	38.7
TOTAL	266,370	6,019	29,529.6

#### FOES BY SOURCE NATION/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	43,919	16.5%	808	4,370.7
2	Japan	30,293	11.4%	980	3,417.2
3	France	29,449	11.1%	557	2,255.1
4	Canada	27,731	10.4%	641	2,690.4
5	Switzerland	24,380	9.2%	262	3,030.2
6	Germany	16,254	6.1%	377	1,975.7
7	Ireland	11,630	4.4%	197	1,550.5
8	Taiwan	11,599	4.4%	155	1,494.1
9	Singapore	9,533	3.6%	105	1,176.0
10	China	8,277	3.1%	200	1,038.0
	All Others	53,305	20.0%	1,737	6,531.8
	TOTAL	266,370	100.0%	6,019	29.529.6



### GREATER **CALIFORNIA**

#### FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,895	26	125.6
Construction	779	26	66.8
Manufacturing	17,622	215	2,177.2
Wholesale Trade	4,229	283	428.7
Retail Trade	9,899	464	470.4
Transp, Warehousing & Utilities	1,561	49	125.7
Information	366	5	88.2
Financial Activities	1,728	126	253.7
Prof/Business Services	7,875	190	1,021.8
Education/Health	3,486	50	224.7
Leisure/Hospitality	3,537	41	131.7
Other Services	333	26	17.6
Public Administration	6	3	0.6
TOTAL	53,316	1,504	5,132.8

#### FOES BY SOURCE NATION/REGION

JOBS

53,316

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	11,583	21.7%	269	823.3
2	Germany	8,236	15.4%	110	781.5
3	France	6,708	12.6%	173	717.1
4	United Kingdom	6,432	12.1%	211	537.1
5	Japan	3,621	6.8%	180	368.3
6	Cayman Islands	3,533	6.6%	11	540.6
7	Netherlands	1,768	3.3%	63	140.9
8	Ireland	1,536	2.9%	64	141.7
9	Mexico	1,373	2.6%	77	152.8
10	Australia	1,151	2.2%	31	155.0
	All Others	7,375	13.8%	315	774.5
	TOTAL	53,316	100.0%	1,504	5,132.8

ESTABLISHMENTS

1,504



#### FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	360	13	34.3
Construction	1,503	52	128.9
Manufacturing	45,384	605	5,607.1
Wholesale Trade	25,840	861	2,619.5
Retail Trade	20,419	1,239	970.2
Transp, Warehousing & Utilities	16,188	419	1,241.6
Information	26,219	212	6,320.3
Financial Activities	20,576	496	3,121.2
Prof/Business Services	44,678	716	5,655.4
Education/Health	3,439	109	222.7
Leisure/Hospitality	16,753	311	627.6
Other Services	2,878	67	152.4
Public Administration	506	78	51.4
TOTAL	224,743	5,178	26,752.7

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

224,743

JOBS

ESTABLISHMENTS 5,178

ESTIMATED WAGES \$26,752.7M

#### FOES BY SOURCE NATION/REGION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	50,479	22.5%	1,075	6,462.9
2	France	33,784	15.0%	493	3,414.5
3	United Kingdom	31,076	13.8%	552	3,170.2
4	Germany	21,598	9.6%	327	3,744.3
5	Canada	20,205	9.0%	477	3,102.0
6	South Korea	7,088	3.2%	166	685.6
7	Taiwan	6,036	2.7%	139	695.1
8	Netherlands	5,967	2.7%	77	780.7
9	Cayman Islands	4,887	2.2%	56	377.2
10	Switzerland	4,853	2.2%	170	512.9
	All Others	38,770	17.3%	1,646	3,807.3
	TOTAL	224,743	100.0%	5,178	26,752.7

### REVISITING AND REFLECTING ON THE CALIFORNIA BUSINESS ENVIRONMENT



### A special report from Loyola Marymount University's Center for International Business Education

An economy cannot prosper without a business environment that attracts, retains, and nurtures companies. Therefore, research institutions, including think tanks, trade associations, and business media, periodically publish rankings of each state's business environment. In these rankings, California is consistently ranked lower (e.g., CNBC<sup>1</sup>: # 23; Forbes<sup>2</sup>: # 37) than what might be expected despite the state's economic strength and growth. From 2000 to 2024, California achieved an annual GDP growth rate of 3.22%<sup>3</sup>, notably higher than the U.S. national growth of 2.55%. This discrepancy warrants revisiting and reflecting on how business environment rankings are determined and interpreted.

#### **Business Environment: A Trade-off Framework**

This report uses data from CNBC's rankings<sup>4</sup> for further analysis based on the following three reasons. First, the CNBC method evaluates the business environment with a comprehensive and representative set of dimensions, including infrastructure, workforce, economy, life, health & inclusion, cost of doing business, technology & innovation, business friendliness, education, access to capital, and cost of living. Second, the ranking system has been established since 2007, enabling a longitudinal analysis of each state's business environment. Lastly, the system relies on objective statistics rather than expert opinions or surveys, thus mitigating potential individual biases.

By applying the principal component analysis algorithm to CNBC's ranking data from 2007 to 2024, we uncover two primary components of the business environment embedded in the original ten dimensions (see Figure 1). The first component is productivity, which is derived from technology and innovation, access to capital, education, workforce, economy, and infrastructure. The second component is affordability, which is heavily influenced by the costs of living and doing business. This classification of the original business environment dimensions not only reveals the underlying productivity affordability framework but also highlights its inherent trade-offs. On the one hand, productivity drivers, such as education, workforce, and technology and innovation, fall into the opposite side of affordability drivers, such as business friendliness and the cost of doing business. This suggests that it is challenging for a state to simultaneously maintain low taxes and minimal regulation while making substantial investments in education, workforce development, and technology and innovation. On the other hand, the living cost and life quality point to the opposite directions of affordability. While a lower cost of living enhances affordability, it is often associated with a lower evaluation in the life, health, and inclusion dimension, indicating higher crime rates, a less effective healthcare system, and a less inclusive environment. These factors could make it harder for a state to attract a talented workforce and boost productivity.

5

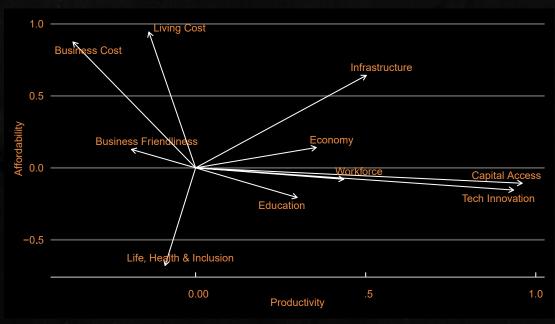


Figure 1

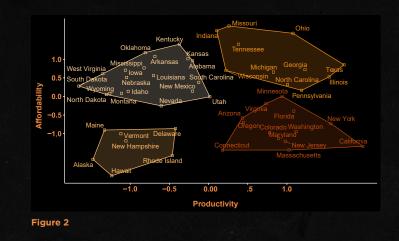
### Which One Should Be Prioritized, Productivity or Affordability?

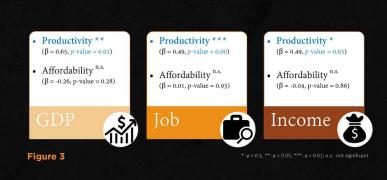
Using the productivity-affordability framework, we classify the states into four categories based on their productivity and affordability scores. As shown in Figure 2, California stands out as the most productive state by a significant margin.

The trade-off nature of the productivity-affordability framework raises a critical question – which factor has a greater impact on economic growth? To answer this question, we conducted regression analyses of each state's growth in GDP, job, and income on its productivity and affordability scores. The results reveal that productivity has a statistically significant impact on all three growth measures, whereas affordability does not show a significant effect on any of them.

## Productivity: A Closer Examination and Comparison

Although productivity's significant influence on economic growth suggests it should be prioritized over affordability, one might still wonder whether a state with relatively lower productivity but much higher affordability offers a better business environment. To explore this question, we compared California with Texas, the two largest state economies in the U.S. They represent the bottom-right and top-right quadrants in Figure 2, respectively. California leads in productivity but has relatively low affordability, while Texas offers high affordability but falls short of California's productivity.





The productivity difference between California and Texas is also reflected in their ratios of GDP share to population share. In 2023, California contributed 14.33% of the U.S. total GDP with 11.63% of the U.S. total population. The ratio of California's GDP share to its population share was 1.23, indicating that California was 23% more productive than the U.S. average. In contrast, Texas had a ratio of 1.01, with 9.11% of the total population and 9.25% of the total GDP<sup>5</sup>. Figure 4 presents the historical trend of productivity of the two states. California's productivity has grown steadily in the past two decades, especially after the 2008 Global Financial Crisis, whereas Texas's productivity has fluctuated within the range of 0.95 to 1.10. productivity has fluctuated within the range from 0.95 to 1.10.

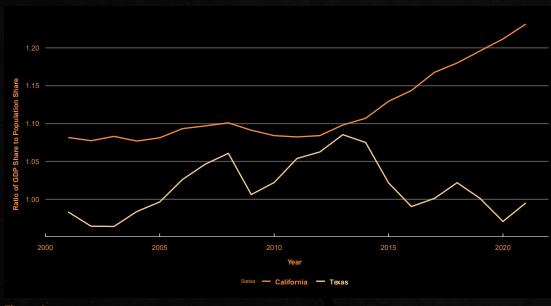


Figure 4

## Economic Diversity: A Missing Component in Business Environment

Economic diversity refers to the presence of a broad and balanced mix of industries and businesses within a regional economy rather than reliance on a single sector or a narrow set of industries. It is a critical factor in shaping the business environment, as it creates opportunities for investors with diverse backgrounds and interests, facilitates cross-industry collaboration and innovation, and enhances the stability and resilience of the local economy.

To assess the business environment more comprehensively, we incorporate economic diversity as a complementary component of the productivity affordability framework. Figure 5 and Figure 6 demonstrate the contributions of individual industries to the GDP of California and Texas, respectively. California's economy is more diverse, with a balance of various industries, whereas Texas's economy is dominated by the mining and oil extraction sector.

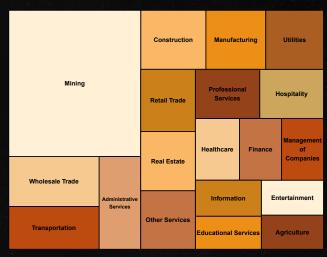
As for economic stability and resilience, Figure 7 further demonstrates how closely Texas's productivity correlates with fluctuations in U.S. crude oil prices, indicating the sensitivity of its economy to external shocks such as volatility in global energy markets.

#### Conclusion

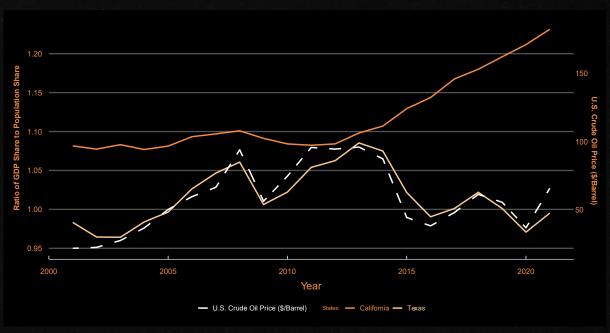
Existing approaches to assessing the business environment largely converge on a productivity affordability framework. Our research discovers that productivity, rather than affordability, is much more influential in driving economic growth. Furthermore, we propose that economic diversity be included as a complementary component of the framework to make a more comprehensive analysis of the business environment.

Information	Manufacturing		Real Estate	Hos	pitality	Adminis Servi		
Entertainment	Transportation		Retail Trade	Retail Trade Healthca		Educational Services		
Agriculture	Construction		Construction Other Servic		vices		inagement Companie:	
Professional Services	Wholesale Trade		Utilitie	S	Fit	nance	Mining	

Figure 5

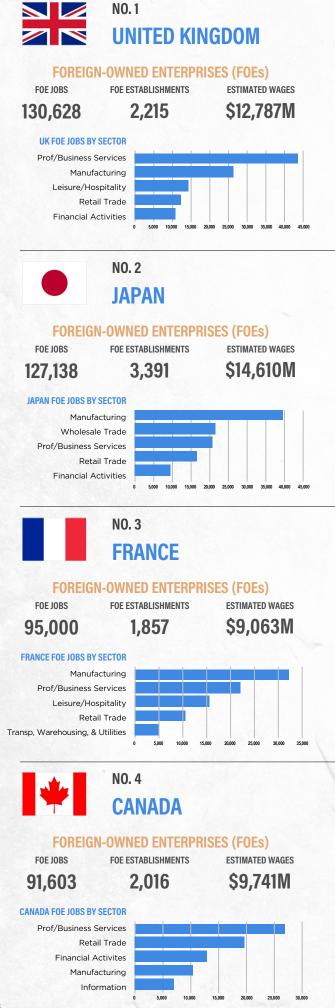






#### Figure 7

l https://www.cnbc.com/2024/07/1/americas-top-states-for-business-full-rankings.html 2 https://www.forbes.com/advisor/business/best-states-to-start-a-business/ 3 Data sources: https://tred.stlouisfed.org/series/CDPCA; https://fred.stlouisfed.org/series/CARGSP 4 https://www.cnbc.com/2024/06/13/how we-are-choosing-americas-top-states-for-business-2024.html 5 Data sources: population: https://www.census.gov/quickfacts/fact/table/TX,US,CA/; GDP: https://www.bea.gov/data/gdp/gdp



#### **UK FOEs BY REGION AND IN LOS ANGELES COUNTY**

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	43,919	33.6%	808	4,299.2
Southern California	80,277	61.5%	1,196	7,858.2
Greater California	6,432	4.9%	211	629.6
TOTAL	130,628	100.0%	2,215	12,787.1
Los Angeles County*	31,076	23.8%	552	3,042

\*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

#### JAPANESE FOEs BY REGION AND IN LOS ANGELES COUNTY % of All Est. Wages Jobs Establishments County (\$Millions) FOE Jobs Bay Area 30,293 23.8% 980 3,481.2 Southern 93,224 73.3% 2,231 10,713.2 California Greater 3,621 2.8% 180 416.1 California TOTAL 127,138 100.0% 14,610.5 3,391 \*LA County data is not included in regional totals. It is extracted from the Southern California data

#### FRENCH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	29,449	31%	557	3,481.2
Southern California	58,843	61.9%	1,127	10,713.2
Greater California	6,708	7.1%	173	416.1
TOTAL	95,000	100.0%	1,857	9,062.9
Los Angeles County*	33,784	35.6%	493	5,801
	*LA County	/ data is not included in regio	onal totals. It is extracted from the	Southern California dataset

#### **CANADIAN FOEs BY REGION AND IN LOS ANGELES COUNTY**

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	27,731	30.3%	641	2,948.8
Southern California	52,289	57.1%	1,106	5,560.2
Greater California	11,583	12.6%	269	1,231.7
TOTAL	91,603	100.0%	2,016	9,740.6
Los Angeles County*	20,205	22.1%	477	2,18.5

\*LA County data is not included in regional totals. It is extracted from the Southern California dataset.



Information

#### **GERMAN FOEs BY REGION AND IN LOS ANGELES COUNTY**

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	16,254	27.7%	377	2,162.6
Southern California	34,133	58.2%	858	4,541.4
Greater California	8,236	14%	110	1,095.8
TOTAL	58,623	100.0%	1,345	7,799.8
Los Angeles County*	21,598	36.8%	327	2,873.6

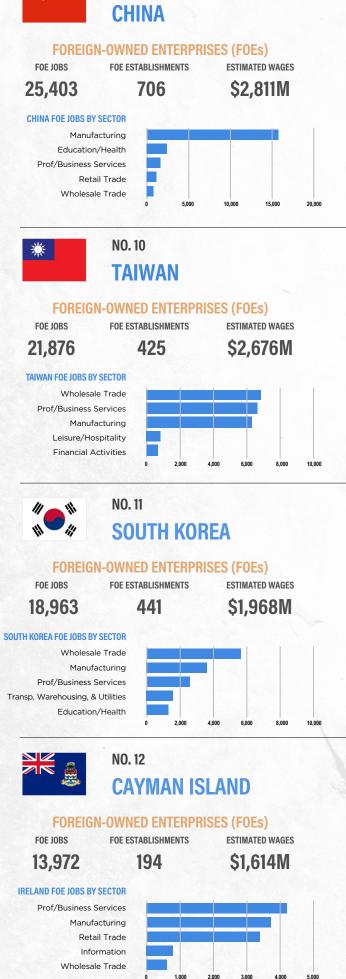
SWISS FOEs BY REGION AND IN LOS ANGELES COUNTY % of All Est. Wages Establishments County Jobs FOE Jobs (\$Millions) Bay Area 24,380 49.4% 262 2,876.5 Southern 24,260 49.1% 394 2,862.3 California Greater 758 1.5% 39 89.4 California TOTAL 49,398 100.0% 695 5.828.2 \*LA County data is not included in regional totals. It is extracted from the Southern California dataset

#### **DUTCH FOEs BY REGION AND IN LOS ANGELES COUNTY**

Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)	
7,980	29.4%	205	733.6	
17,431	64.1%	207	1,602.5	
1,768	6.5%	63	162.5	
27,179	100.0%	475	2,498.6	
5,967	22%	77	548.6	
	7,980 17,431 1,768 <b>27,179</b>	Jobs     FOE Jobs       7,980     29.4%       17,431     64.1%       1,768     6.5%       27,179     100.0%	Jobs     FOE Jobs     Establishments       7,980     29.4%     205       17,431     64.1%     207       1,768     6.5%     63       27,179     100.0%     475	

#### **IRISH FOEs BY REGION AND IN LOS ANGELES COUNTY**

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	11,630	43%	197	1,455
Southern California	13,903	51.4%	319	1,739.3
Greater California	1,536	5.7%	64	192.2
TOTAL	27,069	100.0%	580	3,386.4
Los Angeles County*	4,617	17.1%	113	577.6



NO. 9

#### CHINESE FOEs BY REGION AND IN LOS ANGELES COUNTY

Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
8,277	32.6%	200	916
16,956	66.7%	481	1,876.4
170	0.7%	25	18.8
25,403	100.0%	706	2,811.2
3,087	12.2%	258	341.6
	8,277 16,956 170 <b>25,403</b>	Jobs     FOE Jobs       8,277     32.6%       16,956     66.7%       170     0.7%       25,403     100.0%	Jobs     FOE Jobs     Establishments       8,277     32.6%     200       16,956     66.7%     481       170     0.7%     25       25,403     100.0%     706

\*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

TAIWANESE FOEs BY REGION AND IN LOS ANGELES COUNTY % of All Est. Wages Establishments County Jobs FOE Jobs (\$Millions) 1,418.8 Bay Area 11,599 53% 155 Southern 10,204 46.6% 267 1,248.1 California Greater 73 0.3% 3 8.9 California TOTAL 21,876 100.0% 425 2,675.8 738.3

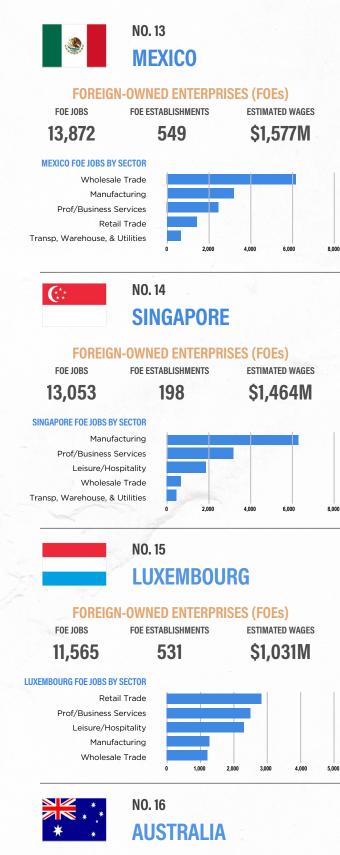
#### SOUTH KOREAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	4,325	22.8%	86	448.8
Southern California	13,978	73.7%	347	1,450.6
Greater California	660	3.5%	8	68.5
TOTAL	18,963	100.0%	441	1,967.9
Los Angeles County*	7,088	37.4%	166	735.6
and the second second				

#### **CAYMAN ISLAND FOEs BY REGION AND IN LOS ANGELES COUNTY**

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	4,660	33.4%	85	538.3
Southern California	5,779	41.4%	98	667.6
Greater California	3,533	25.3%	11	408.1
TOTAL	13,972	100.0%	194	1,614
Los Angeles County*	4,887	35%	56	564.5

"LA County data is not included in regional totals. It is extracted from the Southern California dataset.



FOREIGN-OWNED ENTERPRISES (FOEs)

1.000

2.000

3 000

4.000

5.000

ESTIMATED WAGES

\$1,301M

FOE ESTABLISHMENTS

407

FOE JOBS

11,447

**AUSTRALIA FOE JOBS BY SECTOR** 

Wholesale Trade Manufacturing Prof/Business Services Construction Financial Activities

#### **MEXICAN FOEs BY REGION AND IN LOS ANGELES COUNTY**

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	2,110	15.2%	91	239.9
Southern California	10,389	74.9%	381	1,181.2
Greater California	1,373	9.9%	77	156.1
TOTAL	13,872	100.0%	549	1,577.2
Los Angeles County*	4,076	29.4%	141	463.4

SINGAPOREAN FOEs BY REGION AND IN LOS ANGELES COUNTY % of All Est. Wages (\$Millions) County Jobs Establishments FOE Jobs Bay Area 9,533 73% 105 1,069.4 Southern 3,214 24.6% 84 360.5 California Greater 306 2.3% 9 34.3 California TOTAL 13,053 100.0% 198 1,464.3 284.6

#### LUXEMBOURGER FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)	
Bay Area	5,684	49.1%	233	506.8	
Southern California	4,742	41%	252	422.8	
Greater California	1,139	9.8%	46	101.6	
TOTAL	11,565	100.0%	531	1,031.2	
Los Angeles County*	2,337	20.2%	104	208.4	

#### AUSTRALIAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	3,421	29.9%	114	388.9
Southern California	6,875	60.1%	262	781.5
Greater California	1,151	10.1%	31	130.8
TOTAL	11,447	100.0%	407	1,301.2
Los Angeles County*	2,892	25.3%	122	328.7



1,000

1,500

2,000

#### SWEDISH FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	3,289	31.1%	98	422.2
Southern California	6,672	63%	180	856.4
Greater California	626	5.9%	32	80.4
TOTAL	10,587	100.0%	310	1,359
Los Angeles County*	1,992	18.8%	62	255.7

\*LA County data is not included in regional totals. It is extracted from the Southern California dataset.

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	6,045	60.2%	162	857.7
Southern California	3,610	36%	114	512.2
Greater California	382	3.8%	9	54.2
TOTAL	10,037	100.0%	285	1,424.1
Los Angeles County*	1,622	16.2%	62	230.1

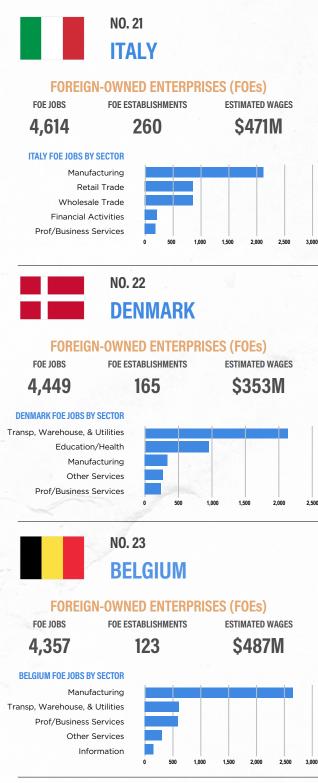
#### ISRAELI FOEs BY REGION AND IN LOS ANGELES COUNTY

5 34.7% 4 61.4%		348.1 617.1
4 61.4%	68	617.1
3.9%	6 3	39.1
3 100.0%	6 143	1,0043
9 19.6%	27	196.7
	3 100.0% 9 19.6%	

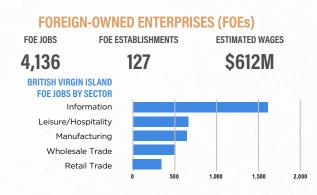
SPANISH FOEs BY REGION AND IN LOS ANGELES COUNTY

Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
1,109	19.8%	39	113.3
3,807	67.9%	87	388.9
689	12.3%	13	70.4
5,605	100.0%	139	572.6
991	17.1%	36	101.2
	1,109 3,807 689 <b>5,605</b>	Jobs     FOE Jobs       1,109     19.8%       3,807     67.9%       689     12.3%       5,605     100.0%	Jobs     FOE Jobs     Establishments       1,109     19.8%     39       3,807     67.9%     87       689     12.3%     13       5,605     100.0%     139

\*LA County data is not included in regional totals. It is extracted from the Southern California dataset.



### NO. 24 BRITISH VIRGIN ISLANDS



#### ITALIAN FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	985	21.3%	60	100.6
Southern California	3,128	67.8%	186	319.4
Greater California	501	10.9%	14	51.2
TOTAL	4,614	100.0%	260	471.2
Los Angeles County*	1,055	22.9%	74	107.7

"LA County data is not included in regional totals. It is extracted from the Southern California dataset.

#### DANISH FOEs BY REGION AND IN LOS ANGELES COUNTY % of All Est. Wages County Jobs Establishments FOE Jobs (\$Millions) 7% Bay Area 312 36 247 Southern 3,825 86% 120 303.3 California Greater 312 7% 9 24.7 California TOTAL 4,449 100.0% 165 352.8 1,709 38.4% 135.5 2.500 \*LA County data is not included in regional totals. It is extracted from the Southern California dataset

#### **BELGIAN FOEs BY REGION AND IN LOS ANGELES COUNTY**

	% of All		
Jobs	FOE Jobs	Establishments	Est. Wages (\$Millions)
826	19%	36	92.4
3,348	76.8%	72	374.6
183	4.2%	15	20.5
4,357	100.0%	123	487.4
1,411	32.4%	29	157.9
	3,348 183 4,357	826 19%   3,348 76.8%   183 4.2%   4,357 100.0%	826 19% 36   3,348 76.8% 72   183 4.2% 15   4,357 100.0% 123

#### BRITISH VIRGIN ISLANDER FOEs BY REGION AND IN LOS ANGELES COUNTY

County	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$Millions)
Bay Area	1,877	45.4%	38	277.6
Southern California	2,110	51%	84	312.1
Greater California	149	3.6%	5	22
TOTAL	4,136	100.0%	127	611.7
Los Angeles County*	1,320	31.9%	50	195.2

## **CALIFORNIA JOBS FIRST REGIONS**

1.	North	State	

- 2. Redwood Coast
- 3. Capitol Region
- 4. Eastern Sierra
- 5. Bay Area
- 6. North San Joaquin Valley
- 7. Central San Joaquin Valley



- 9. Kern County
- 10. Los Angeles County
- 11. Inland Empire
- 12. Orange County
- 13. Southern Border



#### FOR ENTERF

390.8

FOEs BY INDUSTRY SECTOR st. Wages (\$ millions) 0.7 175.2 13.2 51.9 40.6 25.3 14.5 62.5 2.0 4.3 0.7

EIGN-OWN	ED
PRISES (FO	Es)

FOREIGN-OWNED **ENTERPRISES (FOEs)** 

1

3

6

8

4

7

2

JOBS 4,466 ESTABLISHMENTS 121

9

10

ESTIMATED WAGES \$391M

ESTIMATED WAGES

\$77M

11

13

FOES BT INDUSTRI	SECI	UR	
Major Industry	Jobs	Establishments	Est
Natural Resources	15	3	6
Construction	-		
Manufacturing	1,418	11	
Wholesale Trade	130	20	
Retail Trade	1,093	46	
Transp, Warehousing & Utilities	502	7	
Information	105	1	
Financial Activities	135	10	
Prof/Business Services	895	12	
Education/Health	31	5	
Leisure/Hospitality	129	4	
Other Services	13	2	
Public Administration	-		
TOTAL	4,466	121	

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	Germany	1,036	23.2%	12	124.8
2	Netherlands	788	17.6%	7	50.
3	Canada	685	15.3%	17	42.
4	France	529	11.8%	20	38.
5	United Kingdom	426	9.5%	16	21.
6	Spain	301	6.7%	2	37.
7	Japan	195	4.4%	13	21.0
8	Mexico	127	2.8%	5	6.9
9	Cayman Islands	105	2.4%	1	25.3
10	Ireland	73	1.6%	4	6.3
	All Others	201	4.5%	24	16.
	TOTAL	4,466	100.0%	121	390.8

ESTABLISHMENTS

45

# 2 CJF: REDWOOD COAST

L	

EOEs	BY IN	IDUSTO	V SECTOR	

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	31	3	2.4
Construction	16	1	1.4
Manufacturing	336	8	41.5
Wholesale Trade	71	9	7.2
Retail Trade	266	13	12.6
Transp, Warehousing & Utilities	8	1	0.6
Information	-	-	
Financial Activities	35	6	5.5
Prof/Business Services	9	1	1.4
Education/Health	70	3	4.5
Leisure/Hospitality	-	-	-
Other Services	-	-	-
Public Administration	-	-	-
TOTAL	842	45	77.1

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	249	29.6%	10	15.4
2	Chile	245	29.1%	3	30.3
3	Germany	70	8.3%	3	4.6
4	Japan	56	6.7%	5	5.1
5	Switzerland	52	6.2%	1	6.4
6	France	46	5.5%	7	3.6
7	Italy	32	3.8%	2	2.5
8	United Kingdom	25	3.0%	4	1.8
9	India	19	2.3%	1	2.3
10	Ireland	17	2.0%	3	1.3
	All Others	31	3.7%	6	3.8
	TOTAL	842	100.0%	45	77.1

JOBS

1	A
ļ	4

## CJF: CAPITOL REGION

**FOREIGN-OWNED** ENTERPRISES (FOEs)

**FOREIGN-OWNED** 

**FOREIGN-OWNED** 

**FOREIGN-OWNED** 

**ENTERPRISES (FOEs)** 

**ENTERPRISES (FOEs)** 

**ENTERPRISES (FOEs)** 

JOBS 25,129 ESTABLISHMENTS ESTIMATED WAGES

822

ESTABLISHMENTS

26

ESTABLISHMENTS

5,335

ESTABLISHMENTS

453

\$2,632M

ESTIMATED WAGES

\$27,662M

ESTIMATED WAGES

\$1,307M

ESTIMATED WAGES

\$117M

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	159	7	7.5
Construction	714	19	61.3
Manufacturing	7,251	107	895.8
Wholesale Trade	2,538	151	257.3
Retail Trade	4,298	253	204.2
Transp, Warehousing & Utilities	559	20	48.1
Information	258	3	62.2
Financial Activities	761	65	111.4
Prof/Business Services	6,282	128	891.7
Education/Health	261	24	17.1
Leisure/Hospitality	1,785	23	61.1
Other Services	259	20	13.7
Public Administration	4	2	0.4
TOTAL	25,129	822	2,631.8

FOEs BY INDUSTRY SECTOR

Jobs Establishment

486

20

5

100

308

30

325

43

1,317

2

Major Industry

Natural Resources

Construction

Manufacturing

Retail Trade

Wholesale Trade

Financial Activities

Education/Health

Leisure/Hospitality

Public Administration

Other Services

TOTAL

Prof/Business Services

Transp, Warehousing & Utilities Information

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	4,063	16.2%	124	308.9
2	Germany	3,773	15.0%	65	426.2
3	Cayman Islands	3,399	13.5%	7	512.4
4	United Kingdom	3,095	12.3%	125	298.8
5	Japan	2,600	10.3%	112	274.4
6	France	1,490	5.9%	93	116.5
7	Netherlands	775	3.1%	35	67.1
8	Ireland	749	3.0%	28	52.2
9	Luxembourg	722	2.9%	34	47.7
10	Australia	676	2.7%	20	86.4
	All Others	3,787	15.1%	179	441.3
	TOTAL	25,129	100.0%	822	2,631.8

JOBS

1,317

JOBS

242,258

JOBS

16,404

# CJF: EASTERN SIERRA



ts Est. Wage	s (\$ millions)	Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ million
3	62.5	1	Canada	1,124	85.3%	10	100
1	1.7	2	Mexico	45	3.4%	2	4
3 7	0.6 10.1	3	Belgium	43	3.3%	1	2
7	14.6	4	Singapore	34	2.6%	1	3
-	-	5	Spain	20	1.5%	1	1
-	-	6	United Kingdom	19	1.4%	4	2
- 1	· · · ·	7	France	13	1.0%	3	1
3	2.5	8	Japan	8	0.6%	1	0
-	- 22.9	9	Ireland	6	0.5%	2	0
1	22.9	10	China	5	0.4%	1	0
-	-		All Others	-	0.0%	-	
26	117.4		TOTAL	1,317	100.0%	26	117.

## 5 CJF: BAY AREA



Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,021	21	48.9
Construction	3,395	79	291.2
Manufacturing	76,311	830	9,428.0
Wholesale Trade	18,645	719	1,890.1
Retail Trade	23,695	1,219	1,125.9
Transp, Warehousing & Utilities	4,806	186	374.7
Information	11,779	210	2,839.4
Financial Activities	12,831	452	1,770.9
Prof/Business Services	67,848	1,238	9,007.0
Education/Health	1,954	100	126.2
Leisure/Hospitality	17,657	144	618.2
Other Services	1,935	76	102.5
Public Administration	381	61	38.7
TOTAL	242,258	5,335	27,661.7

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	39,343	16.2%	685	3,969.9
2	Japan	28,455	11.7%	893	3,231.4
3	France	23,806	9.8%	480	1,944.8
4	Switzerland	23,515	9.7%	235	2,935.9
5	Canada	22,520	9.3%	520	2,345.4
6	Germany	15,549	6.4%	345	1,916.6
7	Taiwan	11,580	4.8%	154	1,493.3
8	Ireland	11,173	4.6%	171	1,500.3
9	Singapore	9,289	3.8%	100	1,150.9
10	China	8,212	3.4%	186	1,032.8
	All Others	48,816	20.2%	1,566	6,140.5
	TOTAL	242.258	100.0%	5.335	27.661.7

## 6 CJF: NORTH SAN JOAQUIN VALLEY



Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	377	4	16.4
Construction	90	7	7.7
Manufacturing	2,684	59	331.6
Wholesale Trade	2,299	78	233.1
Retail Trade	4,275	162	203.1
Transp, Warehousing & Utilities	1,690	29	124.5
Information	-	-	-
Financial Activities	911	49	110.4
Prof/Business Services	3,199	35	246.3
Education/Health	79	9	5.1
Leisure/Hospitality	716	15	24.7
Other Services	84	6	4.4
Public Administration	-		-
ΤΟΤΑΙ	16 404	453	1 307 1

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	Canada	4,433	27.0%	93	296.9
2	United Kingdom	2,980	18.2%	81	188.0
3	France	2,484	15.1%	45	176.0
4	Japan	1,509	9.2%	54	159.1
5	Switzerland	757	4.6%	20	86.7
6	Germany	678	4.1%	23	56.4
7	New Zealand	651	4.0%	4	68.2
8	Mexico	436	2.7%	24	46.8
9	Ireland	404	2.5%	19	46.8
10	Luxembourg	371	2.3%	12	19.9
	All Others	1,701	10.4%	78	162.5
	TOTAL	16,404	100.0%	453	1,307.3

## 7 CJF: CENTRAL SAN JOAQUIN VALLEY

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	1,204	10	52.5
Construction	29	5	2.5
Manufacturing	8,612	86	1,064.0
Wholesale Trade	1,390	96	140.9
Retail Trade	3,934	145	186.9
Transp, Warehousing & Utilities	492	21	36.5
Information	3	1	0.7
Financial Activities	797	45	122.3
Prof/Business Services	659	46	63.7
Education/Health	3,124	18	201.2
Leisure/Hospitality	1,298	13	43.4
Other Services	18	3	1.0
Public Administration	2	1	0.2
TOTAL	21.562	490	1.915.

**FOREIGN-OWNED ENTERPRISES (FOEs)** 

**FOREIGN-OWNED** 

**FOREIGN-OWNED** 

**ENTERPRISES (FOEs)** 

**ENTERPRISES (FOEs)** 

JOBS 21,562

JOBS

32,811

JOBS

10,697

ESTABLISHMENTS 490

ESTIMATED WAGES \$1,916M

ESTIMATED WAGES

\$3,107M

Est. Wages (\$ millions)

922.3

522.1

436.4

375.4

146.9

100.9

42.1

84.5

78.4

78.9

318.9

3,106.8

ESTIMATED WAGES

\$1,121M

EOEa	DV	SOURCE	NATION
FUES	DI	SOURCE	NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	Canada	5,462	25.3%	108	355.4
2	France	4,630	21.5%	50	557.2
3	Germany	3,357	15.6%	30	225.9
4	United Kingdom	2,867	13.3%	62	213.3
5	Japan	762	3.5%	49	66.
6	Ireland	691	3.2%	27	81.
7	Mexico	680	3.2%	37	78.
8	Australia	450	2.1%	8	66.
9	Italy	418	1.9%	5	51.
10	Luxembourg	387	1.8%	11	14.
	All Others	1,858	8.6%	103	205.3
-	TOTAL	21,562	100.0%	490	1,915.7

**ESTABLISHMENTS** 

845

ESTABLISHMENTS

234

Establishments

133

114

113

84

89

36

9

13

42

17

195

#### CJF: 8 **CENTRAL COAST**



Major Industry	Jobs	Establishments	Est. Wages (\$ millions)	Rank	Country/Region	Jobs	% of All FOE Jobs
Natural Resources	1,029	24	52.5	1	United Kingdom	8.865	27.0%
Construction	174	8	2.5	2	France	6.707	20.4%
Manufacturing	12,489	145	1,064.0	3		4.076	12.4%
Wholesale Trade	2,126	132	140.9	-	Japan		
Retail Trade	4,527	282	186.9	4	Germany	3,960	12.1%
Transp, Warehousing & Utilities	725	22	36.5	5	Canada	2,018	6.2%
Information	307	8	0.7	6	Ireland	860	2.6%
Financial Activities	1,361	54	122.3	7	Cayman Islands	804	2.5%
Prof/Business Services	5,893	102	63.7	8	China	744	2.3%
Education/Health	315	23	201.2	9	Mexico	706	2.2%
Leisure/Hospitality	3,786	33	43.4	•			
Other Services	77	- 11	1.0	10	Sweden	657	2.0%
Public Administration	2	1	0.2		All Others	3,414	10.4%
TOTAL	32.811	845	3.106.8	-	TOTAL	32.811	100.0%

### CJF: **KERN COUNTY**



Major Industry	Jobs	Establishments	Est. Wages (\$	millions)	Rar
Natural Resources	2,504	18		322.1	1
Construction	80	4		6.9	2
Manufacturing	2,647	40		327.0	-
Wholesale Trade	2,320	44		235.2	3
Retail Trade	1,618	66		76.9	4
Transp, Warehousing & Utilities	231	11		21.8	5
Information	-	-		-	6
Financial Activities	147	14		18.7	7
Prof/Business Services	573	18		84.6	8
Education/Health	213	9		13.7	9
_eisure/Hospitality	263	7		8.8	-
Other Services	101	3		5.3	10
Public Administration	-			-	
TOTAL	10.697	234	Par and	1.121	

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	United Kingdom	3,165	29.6%	41	332.
2	Switzerland	2,206	20.6%	5	230
3	Canada	1,506	14.1%	36	157
4	France	954	8.9%	23	114
5	Bermuda	641	6.0%	7	81
6	Japan	430	4.0%	32	43
7	Mexico	370	3.5%	13	27.
8	Ireland	343	3.2%	12	40
9	Australia	249	2.3%	5	20
10	South Korea	156	1.5%	3	8
	All Others	677	6.3%	57	65.
	TOTAL	10.697	100.0%	234	1.12

## 10 CJF: LOS ANGELES COUNTY



Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	360	13	34.3
Construction	1,503	52	128.9
Manufacturing	45,384	605	5,607.1
Wholesale Trade	25,840	861	2,619.5
Retail Trade	20,419	1,239	970.2
Transp, Warehousing & Utilities	16,188	419	1,241.6
Information	26,219	212	6,320.3
Financial Activities	20,576	496	3,121.2
Prof/Business Services	44,678	716	5,655.4
Education/Health	3,439	109	222.7
Leisure/Hospitality	16,753	311	627.6
Other Services	2,878	67	152.4
Public Administration	506	78	51.4
TOTAL	224,743	5,178	26,752.7

**ENTERPRISES (FOEs)** 

**FOREIGN-OWNED** 

JOBS 224,743

ESTABLISHMENTS 5,178

ESTIMATED WAGES Λ

FOEs	BY	SOURCE	NATION	

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	Japan	50,479	22.5%	1,075	6,462.9
2	France	33,784	15.0%	493	3,414.5
3	United Kingdom	31,076	13.8%	552	3,170.3
4	Germany	21,598	9.6%	327	3,744.
5	Canada	20,205	9.0%	477	3,102.
6	South Korea	7,088	3.2%	166	685.
7	Taiwan	6,036	2.7%	139	695.
8	Netherlands	5,967	2.7%	77	780.
9	Cayman Islands	4,887	2.2%	56	377.
10	Switzerland	4,853	2.2%	170	512.
	All Others	38,770	17.3%	1,646	3,807.
7.85	TOTAL	224,743	100.0%	5,178	26,752.7

# 11 CJF: INLAND EMPIRE

**FOREIGN-OWNED ENTERPRISES (FOEs)** 

JOBS 48,158

JOBS

110,613

JOBS

75,102

ESTABLISHMENTS 1,524

ESTIMATED WAGES

#### \$4,504M



Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	273	6	34.4
Construction	1,312	28	112.6
Manufacturing	15,706	281	1,940.4
Wholesale Trade	8,441	273	855.7
Retail Trade	5,517	479	262.1
Transp, Warehousing & Utilities	4,097	118	306.9
Information	123	7	29.6
Financial Activities	1,727	77	180.7
Prof/Business Services	8,126	121	669.5
Education/Health	272	39	17.5
Leisure/Hospitality	2,329	76	81.7
Other Services	232	18	12.3
Public Administration	3	1	0.3
TOTAL	48,158	1,524	4,503.8

Jobs Establi

69

1,765

39,355

13,407

12,195

1.858

1.782

5,313

27,250

3,923

2,705

110,613

987

4

nts Est. Wages (\$ millions)

4

45

421

410

508 58

51

149

335

53

63

23

1

2,121

7.4

151.4

4,862.2

1,359.1

579.5

154.3

429.6

755.8

2,861.5

252.8

120.9

52.3

0.4

11,587.2

FOEC BY INDUSTRY SECTOR

FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Canada	13,179	27.4%	199	1,169.5
2	Japan	5,877	12.2%	211	580.0
3	United Kingdom	4,802	10.0%	131	374.5
4	Germany	3,282	6.8%	140	321.3
5	Switzerland	2,462	5.1%	50	270.8
6	France	2,104	4.4%	159	160.5
7	South Korea	1,732	3.6%	35	171.9
8	Sweden	1,678	3.5%	29	148.5
9	Netherlands	1,388	2.9%	27	155.5
10	China	1,370	2.8%	100	150.9
	All Others	10,284	21.4%	443	1,000.6
	TOTAL	48,158	100.0%	1,524	4,503.8

# 12 CJF: ORANGE COUNTY



FOREIGN-OWNED	
ENTERPRISES (FOEs)	

ESTABLISHMENTS ESTIMATED WAGES

2,121

\$11,587M

FOEs	BY SO	URCE	NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	22,017	19.9%	482	2,265.8
2	United Kingdom	15,401	13.9%	195	1,475.7
3	France	14,130	12.8%	190	1,562.2
4	Canada	12,253	11.1%	175	1,172.6
5	China	11,274	10.2%	79	1,160.1
6	Switzerland	7,125	6.4%	90	769.8
7	South Korea	3,828	3.5%	99	406.6
8	Germany	3,394	3.1%	165	402.8
9	Israel	2,905	2.6%	21	354.7
10	Ireland	2,636	2.4%	56	322.4
	All Others	15,650	14.1%	569	1,694.5
	TOTAL	110,613	100.0%	2,121	11,587.2

## 13 CJF: SOUTHERN BORDER



#### FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	40	3	2.8
Construction	890	37	76.3
Manufacturing	29,364	343	3,627.8
Wholesale Trade	4,701	247	476.6
Retail Trade	10,830	499	514.6
Transp, Warehousing & Utilities	1,007	60	78.8
Information	1,238	34	298.4
Financial Activities	2,818	103	372.4
Prof/Business Services	19,336	279	2,269.0
Education/Health	769	77	49.8
Leisure/Hospitality	3,399	56	148.5
Other Services	682	23	36.1
Public Administration	28	8	2.8
TOTAL	75,102	1,769	7,954

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

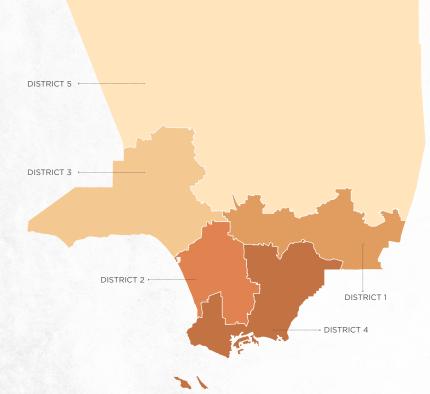
ESTIMATED WAGES ESTABLISHMENTS

\$7,954M

#### FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	United Kingdom	18,564	24.7%	186	1,817.0
2	Japan	10,674	14.2%	351	1,063.1
3	Netherlands	8,450	11.3%	58	580.8
4	Switzerland	7,450	9.9%	67	901.9
5	France	4,323	5.8%	180	451.2
6	Ireland	4,310	5.7%	61	564.1
7	Canada	3,906	5.2%	158	527.0
8	Mexico	3,665	4.9%	79	514.7
9	Germany	1,823	2.4%	141	192.9
10	Spain	1,692	2.3%	21	214.5
	All Others	10,245	13.6%	467	1,126.6
	TOTAL	75,102	100.0%	1,769	7,954

1,769



## LOS ANGELES COUNTY **SUPERVISORIAL** DISTRICTS

## **1**ST SUPERVISORIAL DISTRICT

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

JOBS 39,645

ESTABLISHMENTS 1,034

ESTIMATED WAGES \$4,309M



FOEs	BY	INDUSTRY	SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	110	3	6.2
Construction	521	19	44.7
Manufacturing	10,682	129	1,319.7
Wholesale Trade	4,680	200	474.4
Retail Trade	3,695	167	175.6
Transp, Warehousing & Utilities	2,693	63	199.6
Information	469	16	113.1
Financial Activities	5,963	200	967.8
Prof/Business Services	5,757	134	757.9
Education/Health	2,361	33	152.2
Leisure/Hospitality	2,593	52	88.9
Other Services	75	10	4.0
Public Administration	46	8	4.7
TOTAL	39,645	1,034	4,308.6

124

424

7,883

3,593

4,037

9,015

7,152

1.051

22,427

545

4,865

464

167

61,747

Jobs Establishments Est. Wages (\$ millions)

12.4

36.4

973.9

364.2

191.8

661.6

1,724.0 153.7

3,102.6

35.9

166.7

24.6

17.0

7.464.9

4

7

105 136

194

216

64 42

181

14

60

19

34

1.076

#### FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	United Kingdom	6,874	17.3%	91	772.6
2	Canada	4,875	12.3%	134	747.6
3	Japan	4,169	10.5%	164	398.9
4	France	3,859	9.7%	59	421.2
5	Taiwan	2,854	7.2%	61	373.7
6	South Korea	2,723	6.9%	34	206.9
7	China	1,701	4.3%	136	166.6
8	Cayman Islands	1,674	4.2%	13	115.5
9	Switzerland	1,191	3.0%	26	155.4
10	Israel	1,155	2.9%	11	86.2
	All Others	8,570	21.6%	305	864.1
	TOTAL	39,645	100.0%	1.034	4.308.6

## 2<sup>ND SUPERVISORIAL</sup> DISTRICT

FOEs BY INDUSTRY SECTOR

Major Industry

Construction

Manufacturing

Retail Trade

Information

Wholesale Trade

**Financial Activities** 

Leisure/Hospitality

Public Administration

Other Services

TOTAL

Prof/Business Services Education/Health

Transp, Warehousing & Utilities

Natural Resources



FOREIGN-	OWNED
ENTERPRISE	S (FOEs)

;)

JOBS כ 61,747 ESTABLISHMENTS 1,076

ESTIMATED WAGES \$7,465M

#### FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions
1	Japan	21,986	35.6%	272	3,437.5
2	France	8,730	14.1%	84	818.0
3	United Kingdom	8,676	14.1%	124	872.3
4	Germany	4,000	6.5%	74	463.2
5	Canada	3,106	5.0%	62	384.7
6	Taiwan	2,111	3.4%	24	207.4
7	South Korea	2,092	3.4%	63	233.5
8	Cayman Islands	1,533	2.5%	13	114.9
9	Australia	1,268	2.1%	32	143.5
10	Switzerland	1,095	1.8%	30	94.6
	All Others	7,150	11.6%	298	695.3
	TOTAL	61,747		1.076	7.464.9

## **3**RD SUPERVISORIAL DISTRICT

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

#### JOBS ESTABLISHMENTS 44,406 1,234

ESTIMATED WAGES \$5,245M

#### FOEs BY INDUSTRY SECTOR



Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources	3	2	0.3
Construction	172	11	14.8
Manufacturing	6,246	93	771.7
Wholesale Trade	3,686	138	373.7
Retail Trade	6,131	411	291.3
Transp, Warehousing & Utilities	904	12	111.5
Information	4,192	92	1,010.5
Financial Activities	10,669	122	1,590.4
Prof/Business Services	6,434	182	804.9
Education/Health	139	29	9.0
Leisure/Hospitality	4,843	92	200.3
Other Services	699	15	37.0
Public Administration	288	35	29.2
TOTAL	44,406	1,234	5,244.7

#### FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	8,963	20.2%	187	1,256.8
2	France	6,968	15.7%	167	626.3
3	Canada	6,326	14.2%	145	1,079.0
4	United Kingdom	5,092	11.5%	162	500.9
5	Germany	4,017	9.0%	80	522.7
6	Netherlands	2,421	5.5%	30	190.2
7	Ireland	1,981	4.5%	21	231.2
8	Switzerland	1,435	3.2%	54	132.1
9	South Korea	1,255	2.8%	9	153.8
10	Sweden	870	2.0%	20	99.4
	All Others	5,078	11.4%	359	452.1
	TOTAL	44,406	100.0%	1,234	5,244.7



Information Financial Activities

Prof/Business Services

Education/Health

Leisure/Hospitality

Public Administration

Other Services

TOTAL

FOEs BY INDUSTRY SECTOR Major Industry Natural Resources Construction Manufacturing Wholesale Trade Retail Trade Transp, Warehousing & Utilities

FOREIGN-OWNED	
NTERPRISES (FOEs)	

E١

15.5

9.2

2,118.2

1,230.5

178.3

232.9

504.8

195.8

421.0

12.8

80.2

84.8

0.5

5,084.5

Jobs Establishments Est. Wages (\$ millions)

4

202

296

258

110

11

64

111

18

48

16

1,146

123

107

17,145

12,138

3,753

3,086

2,094

1,562

5,263

199

2.331

1,601

49,407

5

JOBS ESTABLISHMENTS 49,407 1,146

ESTIMATED WAGES \$5,085M

#### FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Japan	12,602	25.5%	343	1,109.6
2	France	10,848	22.0%	85	1,149.0
3	United Kingdom	7,327	14.8%	100	726.3
4	Canada	2,489	5.0%	66	245.5
5	Netherlands	2,190	4.4%	16	492.7
6	Germany	1,880	3.8%	78	196.4
7	Mexico	1,866	3.8%	41	158.6
8	Cayman Islands	1,155	2.3%	10	99.2
9	Ireland	942	1.9%	38	103.3
10	Taiwan	926	1.9%	37	97.9
	All Others	7,182	14.5%	332	706.1
	TOTAL	49,407	100.0%	1,146	5,084.5

## 5<sup>TH</sup> SUPERVISORIAL DISTRICT



#### FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Establishments	Est. Wages (\$ millions)
Natural Resources		12	-
Construction	279	8	23.9
Manufacturing	3,428	76	423.5
Wholesale Trade	1,743	91	176.7
Retail Trade	2,803	209	133.2
Transp, Warehousing & Utilities	490	18	36.0
Information	12,312	29	2,967.9
Financial Activities	1,331	68	213.5
Prof/Business Services	4,797	108	569.0
Education/Health	195	15	12.8
Leisure/Hospitality	2,121	59	91.6
Other Services	39	7	2.1
Public Administration	-	-	
TOTAL	29,538	688	4,650.1

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

JOBS 29,538

ESTABLISHMENTS

688

ESTIMATED WAGES \$4,650M

### FOEs BY SOURCE NATION

Rank	Country/Region	Jobs	% of All FOE Jobs	Establishments	Est. Wages (\$ millions)
1	Germany	10,847	36.7%	57	2,476.8
2	Canada	3,409	11.5%	70	645.3
3	France	3,379	11.4%	98	400.1
4	United Kingdom	3,107	10.5%	75	298.1
5	Japan	2,759	9.3%	109	260.2
6	British Virgin Island	717	2.4%	9	34.6
7	Switzerland	676	2.3%	29	81.2
8	Luxembourg	571	1.9%	22	51.5
9	Netherlands	538	1.8%	9	40.8
10	China	444	1.5%	41	52.3
	All Others	3,091	10.5%	169	309.3
	TOTAL	29,538	100.0%	688	4,650.1

## LOS ANGELES CITY COUNCIL DISTRICTS

### FOREIGN-OWNED ENTERPRISES (FOEs)

JOBS ESTABLISHMENTS ESTIMATED WAGES 76,692 1,815 \$8,580.7

#### FOES BY LOS ANGELES CITY COUNCIL DISTRICT

City Council District	Jobs	Establishments	Est. Wages (\$ millions)	Top Source Country/Region by Employment	Top Industry Sector by Employment
Council District 1	1,010	37	140.2	Cayman Islands	Manufacturing
Council District 2	3,409	57	533.4	Canada	Information
Council District 3	2,193	122	283.4	Canada	Financial Activities
Council District 4	3,025	115	340.9	France	Retail Trade
Council District 5	7,405	261	703.8	France	Financial Activities
Council District 6	1,668	72	165.5	Japan	Prof/Business Services
Council District 7	1,043	31	103.4	Switzerland	Manufacturing
Council District 8	101	5	10.4	Mexico	Wholesale Trade
Council District 9	2,226	25	104.4	Cayman Islands	Retail Trade
Council District 10	1,147	87	122.6	South Korea	Financial Activities
Council District 11	18,385	262	2,096.4	France	Prof/Business Services
Council District 12	5,156	128	531.8	Ireland	Manufacturing
Council District 13	6,728	98	733.5	Germany	Prof/Business Services
Council District 14	14,298	370	1,825.6	Canada	Financial Activities
Council District 15	9,168	145	885.5	France	Manufacturing
TOTAL	76,962	1,815	8,580.7		

## U.S. CONGRESSIONAL DISTRICTS IN LOS ANGELES COUNTY

### FOREIGN-OWNED ENTERPRISES (FOEs)

<sup>ЈОВЅ</sup>

ESTABLISHMENTS

ESTIMATED WAGES

27

30

28

38

23

6,536

\$32,411.8

#### FOEs BY U.S. CONGRESSIONAL DISTRICT

U.S. Congressional District	t Jobs	Establishments	Est. Wages (\$ millions)	Top Source Country/Region by Employment	Top Industry Sector by Employment
23rd Congressional District	4,285	127	440.6	United Kingdom	Manufacturing
26th Congressional District	20,006	347	2,053.6	United Kingdom	Manufacturing
27th Congressional District	13,489	141	2,700.7	Germany	Information
28th Congressional District	7,614	291	770.7	France	Prof/Business Services
29th Congressional District	6,497	171	836.1	Canada	Information
30th Congressional District	16,070	477	1,728.1	France	Prof/Business Services
31st Congressional District	14,192	390	1,504.0	France	Manufacturing
32nd Congressional District	16,826	419	2,148.6	Japan	Financial Activities
34th Congressional District	10,552	384	1,266.5	United Kingdom	Prof/Business Services
35th Congressional District	18,005	587	1,816.6	Japan	Manufacturing
36th Congressional District	27,171	738	3,211.6	France	Prof/Business Services
37th Congressional District	23,011	351	3,195.8	Japan	Information
38th Congressional District	14,213	410	1,297.0	United Kingdom	Manufacturing
42nd Congressional District	15,662	299	1,579.3	United Kingdom	Manufacturing
43rd Congressional District	24,538	482	2,477.7	Japan	Transp, Warehousing & Utilities
44th Congressional District	28,642	439	3,404.7	Japan	Prof/Business Services
45th Congressional District	21,964	483	1,980.1	Japan	Manufacturing
TOTAL	282,737	6,536	32,411.8		





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