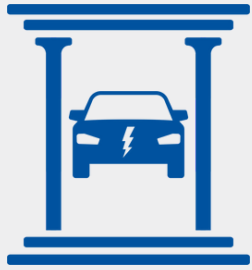


THE FOUR PILLARS OF ZERO-EMISSION VEHICLE MARKET DEVELOPMENT

Vehicles | Infrastructure | End Users | Workforce



VEHICLES

Transitioning California's economy to zero-emission mobility requires a wide range of vehicles. The Vehicles Pillar encompasses light-, medium-, and heavy-duty vehicles and equipment powered by battery electric and hydrogen fuel cell electric technologies.

A full definition of this pillar is in [ZEV Market Development Strategy](#).

TARGETS & PROGRESS (Q3 2025)

Data for this snapshot was current in October 2025. Things may change by the time you read it! Find updated data at the linked sources.

Light-Duty Vehicles

Over 2.4 million ZEVs have been sold by 2025

5 million ZEVs by 2030
([EO B-48-18](#))

100% of in-state sales of new passenger cars & trucks will be zero-emission by 2035
([EO N-79-20](#))

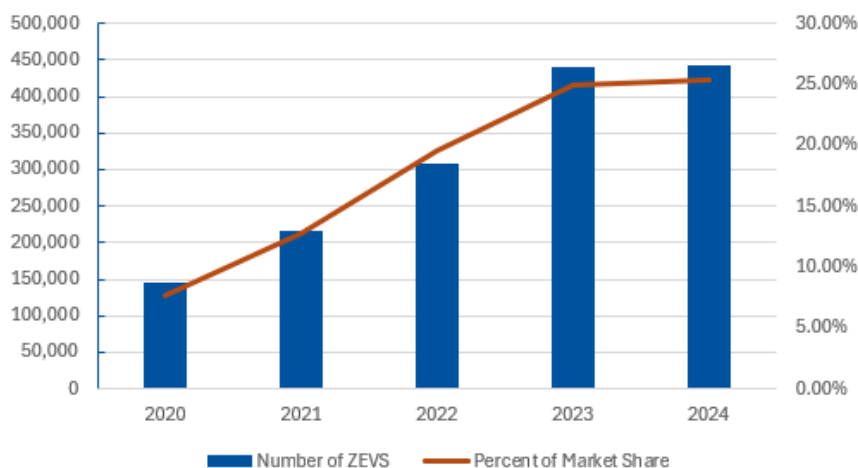
Medium- & Heavy-Duty Vehicles

100% of medium- & heavy-duty vehicles will be zero-emission by 2045

100% of drayage vehicles will be zero-emission by 2035
([EO N-79-20](#))

Combined sales from 2021 through the 2024 model year total **57,268 ZEVs**.

New ZEV Sales & Market Share by Year in CA



California Energy Commission (CEC), [New ZEV Sales in California](#)

The leading vehicle categories are buses and delivery vans



[Vehicle numbers estimated using CARB's MHD Vehicle data](#)

KEY POLICY & REGULATORY ACTIONS:

Advanced Clean Cars I & II
ZEV Regulation
EO B-48-18 and EO N-79-20

Advanced Clean Trucks
Advanced Clean Fleets
Innovative Clean Transit