

# CALIFORNIA BUSINESS INVESTMENT GUIDE

**April 2024** 

GOVERNOR'S OFFICE OF BUSINESS & ECONOMIC DEVELOPMENT (GO-BIZ)

GAVIN NEWSOM, GOVERNOR
DEE DEE MYERS, DIRECTOR

#### **OVERVIEW**

California's economy has remained resilient despite recent global challenges, fortified by a diversified economy that cultivates innovation and invests in the people that drive it. With continued growth and opportunity ahead, GO-Biz and its state partners are ready to serve the business and economic development community to accelerate innovation, investment, and job growth in the Golden State.

This guide is intended to help <u>businesses</u> and <u>for-profit entities</u> identify relevant <u>new</u> and <u>existing</u> state funding resources for recovery and success.

#### **ABOUT GO-BIZ**

The Governor's Office of Business and Economic Development ("GO-Biz") serves as California's single point of contact for business, economic development, and job creation efforts.

GO-Biz offers a range of services to business owners including: attraction, retention and expansion services, site selection, permit streamlining, small business assistance, international trade development, and assistance

#### **GO-BIZ AGENCIES**

CALIFORNIA INFRASTRUCTUR	E & ECONOMIC
DEVELOPMENT DANK (IDANK)	
<b>DEVELOPMENT BANK (IBANK)</b>	

**CALIFORNIA FILM COMMISSION** 

CALIFORNIA OFFICE OF THE SMALL BUSINESS
ADVOCATE (CALOSBA)

**COMMUNITY & PLACE-BASED SOLUTIONS** 

**CALIFORNIA OPPORTUNITY & PROMISE ZONES** 

**VISIT CALIFORNIA (TRAVEL & TOURISM)** 

### **STAYING CONNECTED**

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**EMAIL GOBIZ** 

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BUSINESS DEVELOPMENT & BUSINESS SUPPORT									
INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT		
CALIFORNIA COMPETES TAX CREDIT	STATE INCOME TAX CREDIT	STATE: GO-BIZ	QUALIFIED BUSINESSES	\$492M	20% OF TOTAL AMOUNT IN FY	July 2024	EMAIL CALCOMPETES@GOBIZ.CA.GOV PHONE: 916-322-4051		
CALIFORNIA CLEAN HYDROGEN PROGRAM	STATE GRANT	STATE: <u>CEC</u>	LARGE-SCALE, CLEAN HYDROGEN PROJECTS	\$65M	\$22.5M	June 3, 2024	EMAIL: ERDD@energy.ca.gov		
CA ELECTRIC VEHICLE CHARGER RELIABILITY AND ACCESSIBILITY ACCELERATOR (EVCRAA) PROGRAM	GRANT	STATE: <u>CEC</u> <u>CALTRANS</u>	QUALIFIED EV CHARGING- RELATED BUSINESSES	\$59.5M	TBD	AUGUST 2024	EMAIL: FTD@ENERGY.CA.GOV  ZEV@DOT.CA.GOV PHONE: 916-776-0738		
CALIFORNIA ELECTRIC  VEHICLE  INFRASTRUCTURE  PROJECT  (CALEVIP)	REBATE	STATE: <u>CEC</u>	DISADVANTAGED OR LOW-INCOME COMMUNITIES	N/A	50% OF A PROJECT'S APPROVED COSTS, CAPPED AT UP TO \$100,000 PER CONNECTOR	VARIES BY REGION	EMAIL: calevip@energycenter.org PHONE: 858-429-5205		
CALIFORNIA NATIONAL  ELECTRIC  VEHICLE  INFRASTRUCTURE (NEVI)  FORMULA  PROGRAM	GRANT	STATE: CEC CALTRANS	VARIES BY SOLICITATION	\$384M OVER FIVE YEARS	VARIES BY SOLICITATI ON	AUGUST 2024 & ADDITIONAL TO FOLLOW	EMAIL: FTD@ENERGY.CA.GOV ZEV@DOT.CA.GOV PHONE: 916-776-0738		
CA STATE TRADE EXPANSION PROGRAM (STEP)	STATE EXPORT ASSISTANCE	STATE: GO-BIZ	QUALIFIED EXPORT BUSINESSES	N/A	\$10,000	ONGOING	EMAIL: <u>STEP@GOBIZ.CA.GOV</u> PHONE: 916-397-8085		
CAPITAL INVESTMENT INCENTIVE PROGRAM (CIIP)	PROPERTY TAX REBATE	LOCAL	QUALIFIED MFG. BUSINESSES	BASED ON ASSESSMENT	VARIES	PENDING LEGISLATIVE RENEWAL	EMAIL: CALBIS@GOBIZ.CA.GOV PHONE: 877-345-4633		

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
CLEAN TRANSPORTATION PROGRAM	GRANTS/ VARIES	STATE: CEC	VARIES BY FUNDING	\$100M ANNUALLY	VARIES BY PROGRAM	VARIES BY FY	EMAIL: <u>FTD@ENERGY.CA.GOV</u> PHONE: 916-776-0738
COMMUNITIES IN CHARGE	COST REIMBURS- EMENT FOR LEVEL 2 EV CHARGERS	STATE: <u>CEC</u>	MUST BE THE PROPERTY OWNER, LESSEE, OR AUTHORIZED REPRESENTATIVE AND THE ONE THAT INCURS THE COST	\$38M	CANNOT EXCEED 25% OF ALL AVAILABLE FUNDING	VARIES BY REGION	EMAIL: CICprocessing@TetraTech. com
EnergIIZE (ENERGY INFRASTRUCTURE INCENTIVES FOR ZERO EMISSION)	STATE GRANTS	STATE: <u>CEC</u>	MUST HAVE AN (IRS) ASSIGNED TAXPAYER IDENTIFICATION NUMBER	VARIES BY FUNDING LANE	VARIES	ONGOING	EMAIL:  INFRASTRUCTURE@  CALSTART.ORG  PHONE: 1(877)367-4493
ELECTRIC PROGRAM INVESTMENT CHARGE (EPIC)	STATE GRANTS	STATE: CEC	VARIES BY FUNDING	\$148M ANNUALLY	VARIES BY PROGRAM	ONGOING	EMAIL: ERDD@ENERGY.CA.GOV
FILM & TV-SOUNDSTAGE TAX CREDIT	STATE TAX CREDIT	STATE: GO-BIZ CFC	QUALIFIED PROJECTS	\$150M ONE TIME	\$12M (SEASON/ FILM)	1 <sup>ST</sup> COME 1 <sup>ST</sup> SERVE	EMAIL: <u>SOUNDSTAGEINCENTIVE@</u> <u>FILM.CA.GOV</u>
FILM & TV-TAX CREDIT 3.0	STATE TAX CREDIT	STATE: <u>GO-BIZ</u> <u>CFC</u>	QUALIFIYING MOTION PICTURES	\$330M IN FY	VARIES BY APPLICANT TYPE	JUNE & JULY 2024	EMAIL: INCENTIVEPROGRAM3@ FILM.CA.GOV
FOREST BIOMASS TO CARBON-NEGATIVE BIOFUELS PILOT PROGRAM-PHASE 2	GRANT	STATE: DOC	BUSINESS, INDIVIDUAL, NONPROFIT, PUBLIC AGENCY, TRIBAL GOV.	\$50M	\$20M	OPENS WINTER 2024	EMAIL:  DOCForestBiofuelsPilot@  conservation.ca.gov
FOREST HEALTH GRANTS	GRANT	STATE: CAL FIRE	QUALIFIED PROJECTS/ LAND OWNERS	\$70M	\$7M	NOV. 13, 2023-JAN. 15, 2024	EMAIL: FORESTHEALTH@FIRE.CA.GOV

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
FOREST IMPROVEMENT PROGRAM	COST SHARE	STATE: CAL FIRE	QUALIFIED LAND OWNERS	\$1-\$2M PER PERIOD	VARIES	ONGOING: EVERY OTHER MONTH: 7/12/2022- 6/30/2026	EMAIL: <u>CFIP@FIRE.CA.GOB</u> PHONE:  707-203-9755
HEALTHY SOILS PROGRAM	GRANT	STATE: <u>CDFA</u>	AGRICULTURE BUSINESS	\$11M	\$100,000	FEB 9, 2024	EMAIL CDFA.HSP_TECH@CDFA.CA.GOV
HIGH-ROAD CANNIBIS  TAX CREDIT	INCOME TAX CREDIT	STATE: <u>FTB</u>	QUALIFIED CANNABIS BUSINESSES	\$20M	\$250,000	JAN 2023- DEC 2027	EMAIL: FTBCANNABIS@FTB.CA.GOV
HIGH ROAD TRAINING PARTNERSHIPS RWFP	STATE GRANT/ CONTRACT	STATE: <u>CWDB</u>	QUALIFIED PARTNERSHIPS	AWAITING BUDGET DECISIONS	AWAITING BUDGET DECISIONS	GOAL: SPRING 2024, AWAITING BUDGET DECISIONS	EMAIL: HRTP@CWDB.CA.GOV
NEW MARKET TAX CREDIT (NMTC)	FEDERAL TAX INCENTIVE	FEDERAL	PLACE BASED INVESTMENT	N/A	39% OF ORIGINAL INVESTMENT OVER 7 YEARS	APPLICATION PERIOD PENDING	EMAIL: CDFIHELP@CDFI.TREAS.GOV PHONE: 202-653-0421
OPPORTUNITY ZONES (OZ)	FEDERAL TAX INCENTIVE	FEDERAL	PLACE BASED INVESMENT	N/A	N/A	INVEST BY 2026	EMAIL: https://gobiz.zendesk.com PHONE: 877-345-4633
ORGANIC GRANTS PROGRAMS	GRANT	STATE: CAL RECYCLE	PROJECTS THAT INCREASE IN-STATE INFRASTRUCURE FOR COMPOSTING OR PRE- PROCESSING FOOD ORGANICS	VARIES BY PROGRAM	DEPENDS ON PROJECT	ONGOING	EMAIL:  GHGREDUCTIONS@CALRE  CYCLE.CA.GOV  PHONE: 916-341-5062
PAID SICK LEAVE GRANTS	STATE GRANT	STATE: CAL OSBA	QUALIFIED SMALL BUSINESSES & NONPROFITS	N/A	\$50,000	PENDING	SIGN UP FOR UPDATES

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
RESEARCH & DEVELOPMENT TAX CREDIT (R&D)	STATE INCOME TAX CREDIT	STATE: <u>FTB</u>	QUALIFIED RESEARCH	VARIES	VARIES	EACH TAXABLE YEAR	CONTACT FTB  PHONE: 1-800-852-5711
REUSE GRANT PROGRAM	GRANT	STATE: CAL RECYCLE	AGGREGATE PRODUCERS	N/A	N/A		EMAIL: <u>GHGreductions@</u> <u>calrecycle.ca.gov</u>
STATE HISTORIC TAX  CREDIT	INCOME TAX CREDIT	STATE: PARKS-OHP	QUALIFIED BUSINESSES	\$50M	TBD	NO PROJECTED DATES	EMAIL: INFO.CALSHPO@PARKS.CA.GOV PHONE: 916-445-7000
TIRE RECYCLING GRANTS	GRANT	STATE: CAL RECYCLE	QUALIFIED BUSINESSES	VARIES BY PROGRAM	VARIES BY PROGRAM	ONGOING	EMAIL: TIREGRANTS@CALRECYCLE.CA. GOV PHONE: 916-341-5062
URBAN AGRICULTURE GRANT PROGRAM	GRANT	STATE: CDFA	URBAN AGRICULTURE IN URBAN AREAS	\$11,670,000	VARIES	OCT, 23,2023	EMAIL: <u>caurbanag@cdfa.ca.gov</u> PHONE: 916-823-6484
			EMPLOYMENT &	WORKFORG	CE		
CAL FIRE CALIFORNIA BUSINESS & WORKFORCE DEVELOPMENT GRANTS	GRANT	STATE: CALFIRE	QUALIFIED PROJECTS	\$20M	PROJECT DEPENDENT: \$500,000 - \$5M	DEADLINE: MARCH 2024	EMAIL: WOODPRODUCTS@ FIRE.CA.GOV
EMPLOYMENT TRAINNG PANEL (ETP)	TRAINING REIMBURS- EMENT	STATE: ETP	QUALIFIED BUSINESSES	VARIES BY FY	\$500,000 OR \$750,000 (CPD)	ONGOING	EMAIL: ETPEDUNIT@ETP.CA.GOV PHONE: 916-327-4391
FIDELITY BONDING	BUSINESS INSURANCE	STATE: EDD	QUALIFIED EMPLOYERS	N/A	\$5,000- \$15,000 PER EMPLOYEE	N/A	EMAIL: WSBBONDING@EDD.CA.GOV PHONE: 916-654-7799

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
HOMELESS HIRING TAX CREDIT	STATE INCOME TAX CREDIT	STATE: <u>FTB</u>	QUALIFIED BUSINESSES	\$2,500 - \$10,000 PER HIRE	\$30M CREDIT PER YEAR	EACH TAXABLE YEAR	CONTACT FTB PHONE: 1-800-852-5711
JOINT VENTURE PROGRAM	MULTIPLE	STATE: CAL PIA	QUALIFIED EMPLOYERS	VARIES	TAX CREDIT=10% OF WAGES	ONGOING	EMAIL: <u>JVP@CALPIA.CA.GOV</u>
NEW EMPLOYMENT TAX CREDIT	STATE INCOME TAX CREDIT	STATE: <u>FTB</u>	QUALIFIED BUSINESSES	N/A	35% OF QUALIFIED WAGES X PERCENTAGE	EACH TAXABLE YEAR	PHONE: 916-845-3464
WORK OPPORTUNITY TAX CREDIT (WOTC)	FEDERAL INCOME TAX CREDIT	FEDERAL & STATE: EDD	QUALIFIED BUSINESSES	N/A	\$9,600 PER ELIGIBLE EMPLOYEE	EACH TAXABLE YEAR	EMAIL: WOTCSUPPORT@EDD.CA.GOV PHONE: 916-277-5140
WORK SHARING	LAYOFF & UI ALTERNATIVE	STATE: EDD	ELIGIBLE EMPLOYERS	BASED ON EMPLOYER UI	BASED ON UNEMPLOY- MENT INSURANCE	ONGOING	PHONE: 916-654-7799
			EQUIPMENT &	MACHINERY	(		
CA CAPITAL ACCESS  ZERO-EMISSION  PROGRAMS	CREDIT ENHANCEM ENT	STATE: STO-CPCFA	BUSINESS WITH HEAVY- AND/OR MEDIUM-DUTY VEHICLES, BUSINESS SIZE AND FLEET SIZE VARIES BY PROGRAM	N/A	CREDIT ENHANCE- MENT TO PARTICIPAT- ING LENDER	ONGOING	EMAIL: <u>CPCFAOUTREACH@TREAS</u> <u>URER.CA.GOV</u> PHONE: 916-654-5610
CARL MOYER ON-ROAD HEAVY-DUTY VEHICLE VOUCHER INCENTIVE PROGRAM	GRANT	STATE & LOCAL: <u>CARB</u>	QUALIFIED BUSINESSES	VARIES	VARIES	ONGOING	EMAIL: MoyerHelp@arb.ca.gov PHONE: 866-634-3735

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
CLEAN OFF-ROAD EQUIPMENT VOUCHER INCENTIVE PROJECT (CORE)	VOUCHER	STATE: <u>CCI</u>	OFF-ROAD EQUIPMENT USERS	\$179M	CAPPED AT \$500,000 (\$1,000,000 FOR CHC, CHE, AND LOCOMOTIVES)	FIRST SIX MONTHS AFTER THE ANNUAL PROGRAM LAUNCH	EMAIL: info@californiaCORE.org PHONE: 1-866-919-CORE
FARMER PROGRAM	STATE GRANT	STATE & LOCAL: <u>CARB</u>	AGRICULTURE BUSINESS	\$75M	VARIES	ONGOING	EMAIL: <u>FARMER@ARB.CA.GOV</u> PHONE: 916-282-6273
F-GAS EMISSION REDUCTION INCENTIVE	STATE GRANT	STATE: <u>CARB</u>	RETAIL FOOD FACILITES	\$45M	PENDING	PENDING	EMAIL: FRIP@ARB.CA.GOV PHONE: 916-323-1510
FOOD PRODUCTION INVESTMENT PROGRAM	STATE GRANT	STATE: CEC	FOOD & BEV PROCESSORS	\$36M	VARIES ANNUALLY	DEADLINE APRIL 26, 2024	EMAIL:  PHIL.DYER@ENERGY.CA.GOV  PHONE: 916-891-8474
FULL SALES AND USE TAX EXCLUSION (CAEATFA)	SALES TAX EXCLUSION PROGRAM	STATE: <u>STO -</u> <u>CAEATFA</u>	QUALIFIED PURCHASES	\$115M	\$10M	Jan. 1-Jan 19 2024; July 1- July 19 2024; September 23- October 11 2024	EMAIL: CAEATFA@TREASURER.CA.GOV PHONE: 916-651-8157
HEALTHY STORES REFRIGERATION GRANT PROGRAM	GRANT	STATE: CDFA - FTF	SMALL BUSINESSES/GR OCERY	\$9M	N/A	SIGN UP FOR UPDATES – DEADLINE JUNE 6, 2023	EMAIL: <u>CAFARMTOFORK@</u> <u>CDFA.CA.GOV</u>
HYBIRD & ZERO EMISSION TRUCK & BUS INCENTIVE	POINT-OF- SALE DISCOUNT	STATE: <u>CARB</u>	QUALIFIED VEHICLE PURCHASERS	VARIES ANNUALLY	VARIES PER VEHICLE TYPE	VARIES ANNUALLY	EMAIL: INFO@CALIFORNIAHVIP.ORG PHONE: 1-888-457-4847
LIVESTOCK METHANE REDUCTION (DDRDP+AMMP)	GRANT	STATE: CDFA-OEFI	QUALIFIED BUSINESSES	PENDING \$68M APPROPRIATED FOR 2023 & 2024- \$37 M AWARDED IN 2023	VARIES	ANTICIPATED SPRING 2024	EMAIL: CDFA.OEFI@CDFA.CA.GOV

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
PARTIAL SALES & USE TAX EXEMPTION FARM EQUIPMENT	SALES TAX EXEMPTION	STATE: CDTFA	QUALIFIED PURCHASERS	STATE EXEMPTION OF 5%	N/A	ONGOING	CDTFA ONLINE CHAT PHONE: 1-800-400-7115
PARTIAL SALES & USE TAX EXEMPTION DIESEL FUEL	SALES TAX EXEMPTION	STATE: CDTFA	QUALIFIED PURCHASERS	STATE EXEMPTION OF 5%	N/A	ONGOING	CDTFA ONLINE CHAT PHONE: 1-800-400-7115
PARTIAL SALES & USE TAX EXEMPTION MANUFACTURING & RESEARCH & DEV.	SALES TAX EXEMPTION	STATE: CDTFA	QUALIFIED PURCHASERS	STATE EXEMPTION OF 3.9375%	\$200M IN PURCHASES PER YEAR	ONGOING	CDTFA ONLINE CHAT PHONE: 1-800-400-7115
PARTIAL SALES & USE  TAX EXEMPTION  TELEPRODUCTION	SALES TAX EXEMPTION	STATE: CDTFA	QUALIFIED PURCHASERS	STATE EXEMPTION OF 5%	N/A	ONGOING	CDTFA ONLINE CHAT PHONE: 1-800-400-7115
PARTIAL SALES & USE TAX EXEMPTION TIMBER HARVEST	SALES TAX EXEMPTION	STATE: CDTFA	QUALIFIED PURCHASERS	STATE EXEMPTION OF 5%	N/A	ONGOING	CDTFA ONLINE CHAT PHONE: 1-800-400-7115
VOLKSWAGEN ENVIRONMENTAL MITIGATION TRUST	GRANT	STATE: <u>CARB</u>	FIVE CATEGORIES OF VEHICLES AND EQUIPMENT ARE ELIGIBLE FOR FUNDING	\$423M	NO ESTABLISHED CAP	MARCH 5, 2024, AT 2:00 PM PT	EMAIL: vwfunds@aqmd.gov PHONE: (833) 894-7267

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
		F	INANCING & ST	ART-UP SUPF	ORT		
CA CAPITAL ACCESS PROGRAM FOR ADA UPGRADES	CREDIT ENHANCE- MENT	STATE: STO-CPCFA	SMALL BUSINESS UP TO 30 EMPLOYEES OR \$5M ANNUAL INCOME	N/A	CREDIT ENHANCE- MENT TO PARTICIPAT- ING LENDER FOR LOAN TO SMALL BIZ UP TO \$50,000	ONGOING	EMAIL:  CPCFAOUTREACH@TREAS  URER.CA.GOV  PHONE: 916-654-5610
CA CAPITAL ACCESS PROGRAM: COLLATERAL SUPPORT	CREDIT ENHANCE- MENT	STATE: STO-CPCFA	SMALL BUSINESS UP TO 750 EMPLOYEES	N/A	CREDIT ENHANCEM- ENT TO PARTICIPAT- ING LENDER FOR LOAN TO SMALL BIZ \$25K-\$20M	ONGOING	EMAIL: CPCFAOUTREACH@TREAS URER.CA.GOV PHONE: 916-654-5610
CA CAPITAL ACCESS PROGRAM FOR SEISMIC SAFETY UPGRADES	CREDIT ENHANCEM ENT	STATE: STO-CPCFA	BUSINESS & RESIDENTIAL PROPERTY OWNERS WITH ELIGIBLE SEISMIC UPGRADE PROJECTS	N/A	CREDIT ENHANCE- MENT TO PARTICIPAT- ING LENDER FOR LOAN TO PROPERTY OWNER FOR UP TO \$250K	ONGOING	EMAIL: CPCFAOUTREACH@TREAS URER.CA.GOV PHONE: 916-654-5610
CA CAPITAL ACCESS PROGRAM FOR SMALL BUSINESS	CREDIT ENHANCE- MENT	STATE: STO-CPCFA	SMALL BUSINESS UP TO 500 EMPLOYEES	N/A	CREDIT ENHANCEM- ENT TO PARTICIPAT- ING LENDER FOR LOAN TO SMALL BIZ UP TO \$5M	ONGOING	EMAIL: <u>CPCFAOUTREACH@TREAS</u> <u>URER.CA.GOV</u> PHONE: 916-654-5610

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
CA SUSTAINABLE ENERGY ENTREPRENEUR DEVELOPMENT FUNDING (CALSEED)	STATE GRANT	STATE GRANT: <u>CEC</u>	CLEAN ENERGY START-UPS	VARIES BY FY	\$600K	APR 15, 2024 TO APR 28, 2024	EMAIL: INFO@CALSEED.FUND
CLIMATE CATALYST FUND	LOAN GUARANTEE	STATE: <u>IBANK</u>	BASED ON TYPE	VARIES	VARIES	ONGOING	E: dan.adler@ibank.ca.gov PHONE: 916-341-6600
CLIMATE TECH FINANCE	LOAN GUARANTEE	STATE: GO-BIZ- IBANK	QUALIFING BUSINESSES	N/A	\$5M MAX GUARANTEE AMT/\$20M MAX LOAN AMT	ONGOING	EMAIL: <u>CTF@BAAQMD.GOV</u> PHONE: 415-749-4900
CLEANUP & BROWNFIELD ASSISTANCE	STATE LOAN OR GRANT	STATE: DTSC	QUALIFIED PROJECTS	VARIES PER PROGRAM	VARIES PER PROGRAM	ONGOING	EMAIL: Maryam.Tasnif- Abbasi@dtsc.ca.gov PHONE: 714-484-5489
CPCFA TAX-EXEMPT PRIVATE ACTIVITY BOND FINANCING PROGRAM	TAX-EXEMPT BOND ISSUANCE ON BEHALF OF PRIVATE COMPANY AND THEIR FINANCING TEAM	STATE: STO-CPCFA	BUSINESSES OF ANY SIZE WITH AN ELIGIBLE RECYCLING , SOLID WASTE, WATER SUPPLY, OR WASTEWATER PROJECT	N/A	AMOUNT OF BOND ISSUANCE BASED ON PROJECT ELIGIBILITY AND ALLOCATION AVAILABILITY	ONGOING	EMAIL: <u>CPCFAOUTREACH@TREAS</u> <u>URER.CA.GOV</u> PHONE: 916-654-5610
DISASTER LOAN GUARANTEE	LOAN GUARANTEE	STATE: GO-BIZ- IBANK	BUSINESS IN DISASTER AREA	N/A	\$1M MAX GUARANTEE AMT/\$1.25M MAX LOAN AMT	ONGOING	EMAIL: <u>SBFC-</u> <u>PROGRAMS@IBANK.CA.GOV</u> PHONE: 916-341-6600
EXEMPT FACILITY BONDS	TAX- EXEMPT BONDS	STATE: GO-BIZ IBANK	AIRPORTS, MASS COMMUTING FACILITIES, HIGH- SPEED INTERCITY RAIL FACILITIES, AND MORE	N/A	NO CEILING	ONGOING	EMAIL:  BONDUNIT@IBANK.CA.GOV  PHONE: 916-341-6600

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
EXPANDING VENTURE  CAPITAL PROGRAM	VENTURE CAPITAL FUNDING	STATE: GO-BIZ – IBANK	VC FUNDS AND BUSINESSES	\$200M	\$5M TO \$10M PER VENTURE FUND \$2.5 PER EARLY-STAGE BUSINESS	PENDING	EMAIL: derrick.tang@ibank.ca.gov PHONE: 916-341-6600
FARM LOANS	STATE LOAN	STATE: GO-BIZ IBANK	AGRICULTURE BUSINESS	N/A	\$1,825,000	ONGOING	EMAIL: <u>DRAVEN@VSBDC.COM</u> PHONE: 559-438-9680
GREENHOUSE GAS REDUCTION LOAN PROGRAM	LOAN	CAL RECYCLE	RECYCLING MANUFACTURERS	\$5,280,000	N/A	JUNE 30, 2024	EMAIL: loans@calrecycle.com
INDUSTRIAL DEVELOPMENT BONDS	TAX- EXEMPT BONDS	STATE: GO-BIZ IBANK	BUSINESSES WITH QUALIFYING PROJECTS	N/A	\$10M	ONGOING	EMAIL: <u>fariba.khoie@ibank.ca.gov</u> PHONE: 916-341-6600
JUMP START	STATE MICRO LOAN	STATE: GO-BIZ IBANK	QUALIFIED SMALL BUSINESSES	N/A	\$10,000	ONGOING	EMAIL:  SBFCPROGRAMS@  IBANK.CA.GOV  PHONE: 916-341-6600
RECYCLING MARKET DEVELOPMENT ZONE (RMDZ) LOAN PROGRAM	LOAN	CAL RECYCLE	CA-BASED RECYCLING BUSINESSES		VARIES	JUNE 30, 2024	loans@calrecycle.com
501 (c)(3) BONDS	TAX- EXEMPT BONDS	STATE: GO-BIZ IBANK	BUSINESSES WITH QUALIFYING PROJECTS, EXCLUDING HOUSING	N/A	NO CEILING	ONGOING	EMAIL: BONDUNIT@IBANK.CA.GOV PHONE: 916-341-6600
SMALL BUSINESS LOAN GUARANTEE	LOAN GUARANTEE	STATE: GO-BIZ – IBANK	QUALIFIED SMALL BUSINESSES	N/A	\$5M MAX GUARANTEE AMT/\$20M MAX LOAN AMT	ONGOING	EMAIL: <u>SBFCPROGRAMS@</u> <u>IBANK.CA.GOV</u> PHONE: 916-341-6600

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
STATE SMALL BUSINESS CREDIT INITIATIVE 2.0 LOAN GUARANTEE (IBANK)	LOAN GUARANTEE	STATE: GO-BIZ – IBANK	SMALL BUSINESS	\$1.2M OR 600K IF USING HALF WITH CPCFA	\$5M MAX GUARANTEE AMT/\$20M MAX LOAN AMT	ONGOING	EMAIL: SSBCI@IBANK.CA.GOV PHONE: 916-341-6600
STATE SMALL BUSINESS CREDIT INITIATIVE 2.0 *NEW* (STO-CPCFA)	CREDIT ENHANCE- MENT	STATE: STO-CPCFA	SMALL BUSINESS WITH UP TO 750 EMPLOYEES, DEPENDING ON PROGRAM USED	N/A	CREDIT ENHANCEMENT TO PARTICIPATING LENDER FOR LOAN TO SMALL BIZ UP TO \$20M, DEPENDING ON PROGRAM USED	ONGOING	EMAIL: SSBCI@ TREASURER.CA.GOV PHONE: 916-654-5610
STATE TRADE EXPANSION PROGRAM (STEP)	STATE EXPORT ASSISTANCE	STATE: GO-BIZ	QUALIFIED EXPORT BUSINESSES	N/A	\$10,000	ONGOING	EMAIL:  MARIANA.GUEVARA@GOBIZ.CA  .GOV  PHONE: 916-397-8085
			POWER	& UTILITIES			
PACIFIC GAS & ELECTRIC (PGE) ECONOMIC DEVELOPMENT RATE	UTILITY RATE DISCOUNT	STATE: <u>CPUC</u>	BUSINESSES IN PGE TERRITORY	VARIES BASED ON REMAINING POWER ALLOCATION	12% - 25% DISCOUNT FOR FIVE YEARS	ONGOING	EMAIL:  ECONOMICDEVELOPMENT@  PGE.COM
SAN DIEGO GAS & ELECTRIC (SDGE) ECONOMIC DEVELOPMENT RATE	UTILITY RATE DISCOUNT	STATE: <u>CPUC</u>	BUSINESSES IN SDGE TERRITORY	VARIES BASED ON REMAINING POWER ALLOCATION	12% DISCOUNT FOR FIVE YEARS	ONGOING	EMAIL: EDR@SDGE.COM
SOUTHERN CALIFORNIA  EDISON (SCE)  ECONOMIC  DEVELOPMENT RATE	UTILITY RATE DISCOUNT	STATE: CPUC	BUSINESSES IN SCE TERRITORY	VARIES BASED ON REMAINING POWER ALLOCATION	12% DISCOUNT FOR FIVE YEARS	ONGOING	EMAIL:  ECONOMICDEVELOPMENT@  SCE.COM  PHONE: 626-812-7351

INCENTIVE NAME	TYPE	AUTHORITY	ELIGIBILITY	TOTAL \$ AVAILABLE	MAX AWARD	TIMING	CONTACT
SELF GENERATION INCENTIVE PROGRAM (SGIP)	ENERGY STORAGE SYSTEM REBATE	STATE: CPUC	NON- RESIDENTIAL CUSTOMERS	VARIES BASED ON UTILITY	\$850 - \$1,000 KILOWATT- HOUR REBATE RATE	ONGOING	PGE: SELFGEN@PGE.COM SDGE: SGIP@ENERGYCENTER.ORG SCE: SGIPGROUP@SCE.COM SOCALGAS: SELFGENERATION@SOCALGAS. COM

## FINDING FUNDING TOOLKIT









GO-BIZ INDUSTRIES
WEBPAGES

CALIFORNIA GRANTS
PORTAL

CALOSBA FINANCIAL INCENTIVES WEBPAGE

CALIFORNIA IBANK PROGRAMS











OPR WEEKLY
FEDERAL GRANTS
E-LIST

CARB FUNDING WIZARD

CALSTART FUNDING FINDER

OPPORTUNITY ZONES

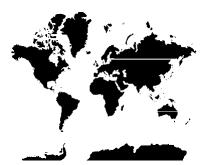
& PLACE BASED

STATE TREASURER'S OFFICE PROGRAMS

## **GO-BIZ SERVICES**



PLACE BASED
SOLUTIONS



INTERNATIONAL
AFFAIRS & TRADE
SUPPORT



SITE
NAVIGATION

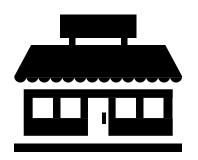


ZERO EMISSION
VEHICLE (ZEV) MARKET
DEVELOPMENT

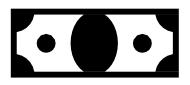




PERMIT AND REGULATORY ASSISTANCE



SMALL BUSINESS
ASSISTANCE



CALIFORNIA
COMPETES TECHNICAL
ASSISTANCE

# **GO-BIZ SUBSCRIPTIONS**



# **BUSINESS INVESTMENT SERVICES (CALBIS)**

# Need assistance in navigating the above?

The Business Investment Services (CalBIS) unit of GO-Biz is comprised of a team of business development experts and specialists across the state with in-depth insight on available resources, ongoing initiatives, and government programs.

The CalBIS team provides direct technical and financial assistance to businesses and economic development organizations at no-cost. CalBIS additionally provides a confidential tailored site selection service and an incentive navigation service to businesses at no cost.



**CONTACT GO-BIZ** 

#### **PERMIT ASSISTANCE**

# Need assistance with permitting?

The Office of Permit Assistance under the CalBIS unit provides comprehensive permit and regulatory compliance assistance statewide by serving as a central source of permit guidance. The Permit Assistance unit also works with local and regional permitting agencies to provide permit identification and regulatory compliance assistance at the local level.

